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4<sup>th</sup> Quarter 2017

# Malaysia's Trade and Economic Information Booklet

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# GENERAL NOTATION

## Symbols in the Tables and Abbreviations

-	represents zero or a figure that rounds to less than 0.05
..	not available
e	estimated
f	forecast
p	preliminary
r	revised
n.a	not applicable
US\$	US Dollar
n.i.e	not included elsewhere
FDI	Foreign Direct Investment
ASEAN	Association of Southeast Asian Nations
APEC	Asia-Pacific Economic Cooperation
EU	The European Union
E&E	Electrical & Electronic products
EFTA	European Free Trade Association
CPTPP	Comprehensive & Progressive Agreement for Trans-Pacific Partnership
DOSM	Department of Statistics Malaysia
BNM	Bank Negara Malaysia
MOF	Ministry of Finance
JAKIM	Jabatan Kemajuan Islam Malaysia
MAA	Malaysian Automotive Association
MASAAM	Motorcycle & Scooters Assemblers and Distributors Association of Malaysia
WTO	World Trade Organization
MIDA	Malaysian Investment Development Authority
MATRADE	Malaysia External Trade Development Corporation

Notes: The sum of the component figures may not tally with the sub-total or total figures due to rounding.

## EXPLANATORY NOTES

1. Credit and debit entries for goods and services in the balance of payments accounts are equivalent to flows of exports and imports of goods and services.
2. Transportation covers all transportation services that are performed by residents of one economy for those of another and that involve the carriage of passengers, the movement of goods (freight), rentals (charters) of carriers with crew, and related supporting and auxiliary services.
3. Travel covers primarily the goods and services acquired from an economy by travellers during visits of less than one year in that economy. The goods and services are purchased by, or on behalf of, the traveller or provided, without a quid pro quo (that is, are provided as gift), for the traveller to use or give away. Travel includes expenditure on goods, accommodation and food and beverage serving services and also all other travel expenditure. Excluded is the international carriage of travellers, which is covered under transportation.
4. Debt service ratio is the amount of principal repayments (excluding repayments) and interest payments on external loans expressed as a percentage of the total exports of goods and services.

Source: BNM

# Key Economic Data

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## KEY ECONOMIC DATA

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Area (square kilometres)	330,345	
	2017 <sup>e</sup>	2016
Population (mil.)	32.0	31.6
Male	16.5	16.3
Female	15.5	15.3
Citizens	28.7	28.4
Bumiputera	19.8	19.5
Chinese	6.7	6.6
Indian	2.0	2.0
Others	0.3	0.3
Non-citizens	3.3	3.2
Age Distribution (%)*		
0 - 14 yr	24.1	24.5
15 - 29 yr	29.2	29.4
30 - 49 yr	27.7	27.5
50 - 64 yr	12.7	12.6
65 yr and above	6.3	6.0
Population Growth (%)	1.3	1.4

Note : \* Age group of 15 to 64 years is classified as economically active population which comprises employed and unemployed, while 0 to 14 and 65 years above is classified as outside labour force.

Sources: Current Population Estimate, DOSM

## KEY ECONOMIC DATA

	Unit	2017 (Q4)	2017 (Q3)	2017 <sup>p</sup>
GDP in Current Prices	RM bil.	355.7	342.7	1,352.5
	US\$ bil.	85.5	80.4	314.5
GNI Per Capita in Current Prices	RM	42,930.0	41,555.0	41,072.0
	US\$	10,320.3	9,752.0	9,550.6
GNI in Current Prices	RM bil.	346.2	334.0	1,316.3
	US\$ bil.	83.2	78.4	306.1

		2017 (Dec)	2017 (Sep)	2016
Inflation (Dec 2017)	%	3.5	4.3	2.1
Total Labour Force (Dec 2017)	mil.	15.1	15.1	14.7
Unemployment Rate (Dec 2017)	%	3.3	3.4	3.4

		2017 (Q4)	2017 (Q3)	2017 (Q2)
Employment by Sector	%			
Agriculture		11.4	11.1	11.8
Mining & Quarrying		0.5	0.8	0.7
Manufacturing		17.1	16.7	16.9
Construction		9.3	8.5	8.7
Services		61.7	62.8	62.0

Sources: DOSM and BNM



## KEY ECONOMIC DATA

	2017 (Q4)		2017 (Q3)		2017 <sup>P</sup>	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	RM bil. US\$ bil.	RM bil. US\$ bil.	RM bil. US\$ bil.
GDP in Current Prices	355.7		342.7	1,352.5		
	85.5		80.4	314.5		
Agriculture	30.3	8.5	31.9	118.8		
	7.3		7.5	27.6		
Mining & Quarrying	32.0	9.0	28.5	123.2		
	7.7		6.7	28.7		
Manufacturing	78.6	22.1	76.5	301.7		
	18.9		18.0	70.2		
Construction	16.3	4.6	16.8	65.2		
	3.9		3.9	15.2		
Services	193.3	54.3	184.2	724.3		
	46.5		43.2	168.4		
Non-Government	163.1	45.86	156.3	614.2		
	39.2		36.7	142.8		
Government	30.2	8.48	27.9	110.1		
	7.3		6.5	25.6		
plus Import Duties	5.2	1.5	4.7	19.3		
	1.2		1.1	4.5		

Source: DOSM and BNM

	2017 (Q4)	2017 (Q3)	2017 <sup>P</sup>
Real GDP Growth Rate (%) (at constant 2010 prices)	5.9	6.2	5.9
Agriculture	10.7	4.1	7.2
Mining & Quarrying	-0.5	3.1	1.1
Manufacturing	5.4	7.0	6.0
Construction	5.8	6.1	6.7
Services	6.2	6.5	6.2

Source: DOSM

## KEY ECONOMIC DATA

Industrial Production Index (2010=100)		2017 (Q4)	2017 (Q3)	2017
Overall		136.4	133.3	131.9
Manufacturing		148.1	145.1	142.6
Mining		109.6	105.3	106.9
Electricity		137.6	138.4	134.9

External Trade	RM bil. US\$ bil.	2017 (Q4)	2017 (Q3)	2017
Exports		245.1	239.2	935.4
		58.9	56.1	217.8
Imports		217.5	212.5	838.1
		52.3	49.9	195.1
Total Trade		462.6	451.7	1773.5
		111.2	106.0	413.0
Trade Balance		27.7	26.7	97.2
		6.6	6.3	22.7

Sources: DOSM and BNM

## KEY ECONOMIC DATA

Balance of Payments - Current Account	RM bil. US\$ bil.	2017 (Q4) <sup>P</sup>	2017 (Q3) <sup>P</sup>	2017 <sup>P</sup>
Current Account Balance		12.9	12.5	40.3
		3.1	2.9	9.4
(i) Goods		34.1	31.7	118.1
		8.2	7.4	27.5
Goods - Credits		211.4	206.6	808.9
		50.8	48.5	188.1
Goods - Debits		177.3	174.9	690.8
		42.6	41.0	160.6
(ii) Services		-6.9	-4.9	-23.1
		-1.7	-1.1	-5.4
Services - Credits*		40.7	41.2	157.8
		9.8	9.7	36.7
Services - Debits*		47.6	46.1	180.9
		11.4	10.8	42.1
(iii) Primary income		-9.5	-8.6	-36.1
		-2.3	-2.0	-8.4
Primary income - Credits		13.9	13.1	54.3
		3.3	3.1	12.6
Compensation of employees		1.9	1.7	7.0
		0.4	0.4	1.6
Investment income		12.1	11.4	47.3
		2.9	2.7	11.0
Direct investment		7.6	6.5	26.6
		1.8	1.5	6.2
Portfolio investment		1.1	1.4	4.5
		0.3	0.3	1.0
Other investment		3.3	3.5	16.1
		0.8	0.8	3.7

Sources: DOSM and BNM

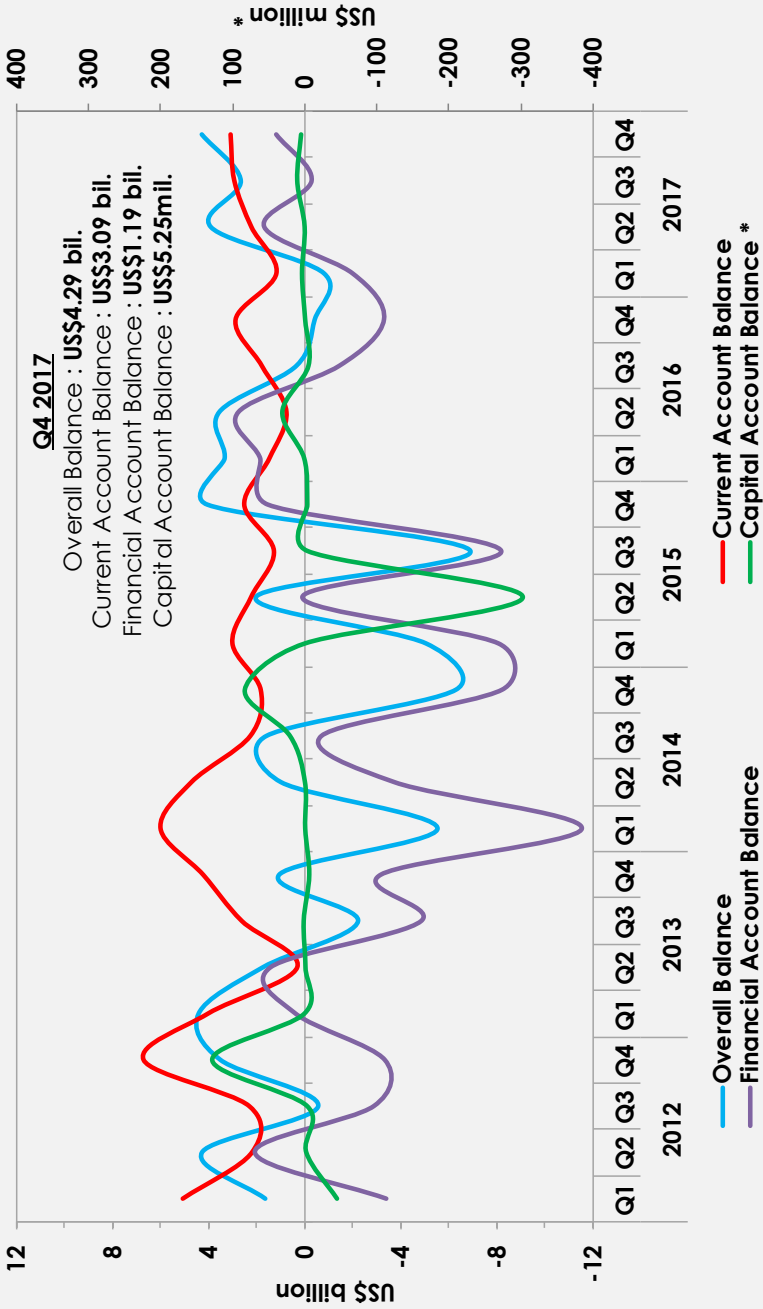
Note: \* refer to page 41 and 42 for details

## KEY ECONOMIC DATA

Balance of Payments - Current Account	RM bil. US\$ bil.	2017 (Q4) <sup>P</sup>	2017 (Q3) <sup>P</sup>	2017 <sup>P</sup>
Primary income - Debits		23.4	21.8	90.4
		5.6	5.1	21.0
Compensation of employees		3.0	2.8	11.7
		0.7	0.7	2.7
Investment income		20.3	18.9	78.7
		4.9	4.4	18.3
Direct investment		15.3	14.6	59.7
		3.7	3.4	13.9
Portfolio investment		4.2	3.3	15.9
		1.0	0.8	3.7
Other investment		0.8	1.0	3.1
		0.2	0.2	0.7
(iv) Secondary income		-4.8	-5.7	-18.6
		-1.1	-1.3	-4.3
Secondary income - Credits		3.8	3.8	16.7
		0.9	0.9	3.9
Secondary income - Debits		8.6	9.5	35.3
		2.1	2.2	8.2

Source: DOSM and BNM

## Quarterly Balance of Payments (Net), Q1 2012 - Q4 2017



Source: DOSM and BNM

## KEY ECONOMIC DATA

		Dec 2017 <sup>P</sup>	2017 <sup>P</sup>
International Reserves	(RM bil.)	414.5	414.5
(29 Dec 2017)	(US\$ bil.)	102.4	102.4
Reserves to GDP Ratio	(%)		30.7
Reserves as Months of Retained Imports (as at 29 Dec 2017)		7.2	7.2
Banking Institutions (as at Dec 2017)			
Total Deposits	(RM bil.)	1,764.7	1,764.7
	(US\$ bil.)	434.5	434.5
Total Loans	(RM bil.)	1,584.4	1,584.4
	(US\$ bil.)	390.1	390.1
Commercial Banks Interest Rates (as at Dec 2017)			
Saving Deposit	(%)	0.97	0.97
BLR	(%)	6.68	6.68
		Q4 2017 <sup>P</sup>	2017 <sup>P</sup>
Total External Debt	(RM bil.)	883.4	883.4
(Q4 2017)	(US\$ bil.)	217.5	217.5
Medium & Long Term	(RM bil.)	506.3	506.3
	(US\$ bil.)	124.6	124.6
Short Term	(RM bil.)	377.1	377.1
	(US\$ bil.)	92.8	92.8
Debt Service Ratio	(%)	12.1	13.9
Gross National Savings (% of GNI)	(%)	28.5	29.2
(Q4 2017)			

Sources: DOSM, MOF and BNM

# Trade In Goods

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## TOP TEN WORLD AND ASEAN TRADING COUNTRIES

Rank	Country	2016		2015	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Trade	32,180.0		33,232.0	
1	USA	3,706.0	11.5	3,817.9	2
2	P.R.China	3,685.6	11.5	3,953.0	1
3	Germany	2,394.5	7.4	2,378.2	3
4	Japan	1,251.9	3.9	1,272.8	4
5	France	1,074.3	3.3	1,079.2	7
6	Netherlands	1,073.1	3.3	1,082.9	6
7	Hong Kong SAR	1,064.1	3.3	1,069.8	8
8	UK	1,045.2	3.2	1,086.5	5
9	R.O.Korea	901.6	2.8	963.3	9
10	Italy	866.0	2.7	868.5	10
15	Singapore	612.7	1.9	643.4	15
21	Thailand	410.0	1.3	417.0	21
<b>24</b>	<b>Malaysia</b>	<b>357.8</b>	<b>1.1</b>	<b>375.2</b>	<b>25</b>
25	Viet Nam	351.0	1.1	328.2	28
31	Indonesia	280.1	0.9	293.1	31
39	Philippines	142.6	0.4	129.0	40
77	Myanmar	27.6	0.1	28.3	77
85	Cambodia	22.6	0.1	21.2	93
124	Brunei	8.1	-	9.6	117
126	Lao PDR	7.7	-	8.0	125

Source: WTO Online Database

## TOP TEN WORLD AND ASEAN EXPORT COUNTRIES

Rank	Country	2016		2015	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
Global Exports		15,955.0		16,489.0	
1	P.R.China	2,098.2	13.2	2,273.5	1
2	USA	1,454.6	9.1	1,502.6	2
3	Germany	1,339.6	8.4	1,326.8	3
4	Japan	644.9	4.0	624.8	4
5	Netherlands	569.7	3.6	569.7	5
6	Hong Kong SAR	516.7	3.2	510.5	7
7	France	501.3	3.1	505.8	8
8	R.O.Korea	495.4	3.1	526.8	6
9	Italy	461.5	2.9	457.4	10
10	UK	409.4	2.6	460.2	9
14	Singapore	329.8	2.1	346.6	14
21	Thailand	215.3	1.3	214.4	21
<b>24</b>	<b>Malaysia</b>	<b>189.4</b>	<b>1.2</b>	<b>199.2</b>	<b>24</b>
26	Viet Nam	176.8	1.1	162.1	27
30	Indonesia	144.5	0.9	150.4	30
46	Philippines	56.3	0.4	58.8	45
79	Myanmar	11.0	0.1	11.4	80
85	Cambodia	10.0	0.1	8.5	90
104	Brunei	5.0	-	6.4	99
118	Lao PDR	3.0	-	2.8	120

Source: WTO Online Database

## TOP TEN WORLD AND ASEAN IMPORT COUNTRIES

Rank	Country	2016		2015	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
Global Imports		16,225.0		16,743.0	
1	USA	2,251.4	13.9	2,315.3	1
2	P.R.China	1,587.4	9.8	1,679.6	2
3	Germany	1,054.9	6.5	1,051.4	3
4	UK	635.8	3.9	626.4	5
5	Japan	606.9	3.7	648.0	4
6	France	573.0	3.5	573.4	6
7	Hong Kong SAR	547.3	3.4	559.3	7
8	Netherlands	503.4	3.1	513.2	8
9	Canada	416.6	2.6	436.3	10
10	R.O.Korea	406.2	2.5	436.5	9
16	Singapore	282.9	1.7	296.7	16
23	Thailand	194.7	1.2	202.7	22
25	Viet Nam	174.2	1.1	166.1	28
<b>26</b>	<b>Malaysia</b>	<b>168.4</b>	<b>1.0</b>	<b>176.0</b>	<b>26</b>
32	Indonesia	135.7	0.8	142.7	30
35	Philippines	86.3	0.5	70.2	39
78	Myanmar	16.6	0.1	16.9	80
87	Cambodia	12.6	0.1	12.6	88
124	Lao PDR	4.7	-	5.2	123
138	Brunei	3.1	-	3.2	138

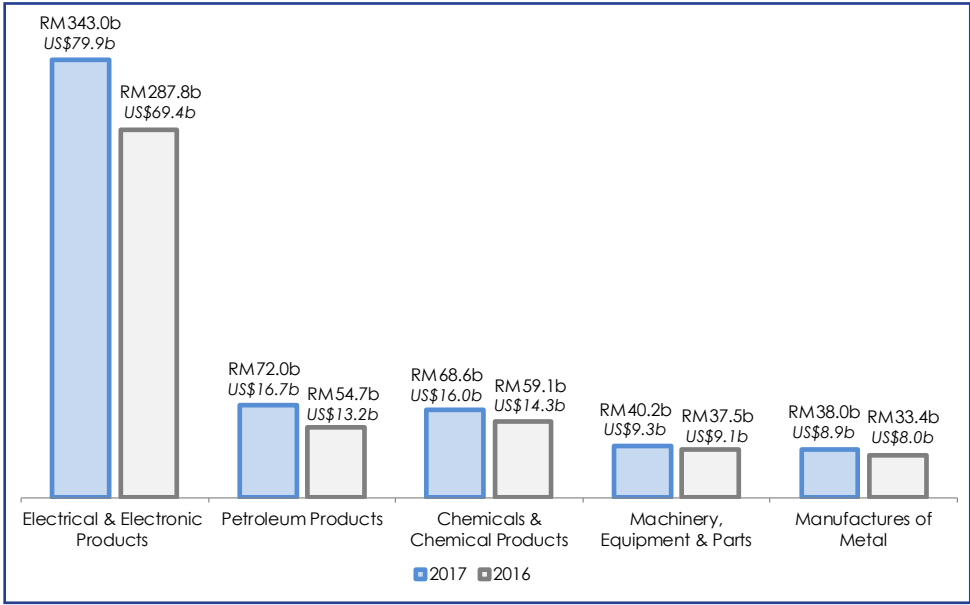
Source: WTO Online Database

## MAJOR EXPORTS

Industry	2017		2016	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
GLOBAL	935.4 217.8	100.0	787.0 189.7	100.0
<b>Manufactured Goods</b>	767.6 178.8	82.1	645.8 155.7	82.1
(i) Electrical & Electronic Products	343.0 79.9	36.7	287.8 69.4	36.6
(ii) Petroleum Products	72.0 16.7	7.7	54.7 13.2	6.9
(iii) Chemicals & Chemical Products	68.6 16.0	7.3	59.1 14.3	7.5
(iv) Machinery, Equipment & Parts	40.2 9.3	4.3	37.5 9.1	4.8
(v) Manufactures of Metal	38.0 8.9	4.1	33.4 8.0	4.2
<b>Primary Industries</b>	158.7 36.9	17.0	135.5 32.6	17.2
(i) Palm Oil & Palm-Based Agriculture products	53.8 12.5	5.8	48.3 11.6	6.1
(ii) LNG	40.5 9.4	4.3	32.7 7.8	4.2
(iii) Crude Petroleum	28.0 6.5	3.0	22.3 5.4	2.8
(iv) Metalliferous Ores & Metal Scrap	6.6 1.5	0.7	5.7 1.4	0.7
(v) Sawn Timber & Moulding	4.7 1.1	0.5	4.2 1.0	0.5

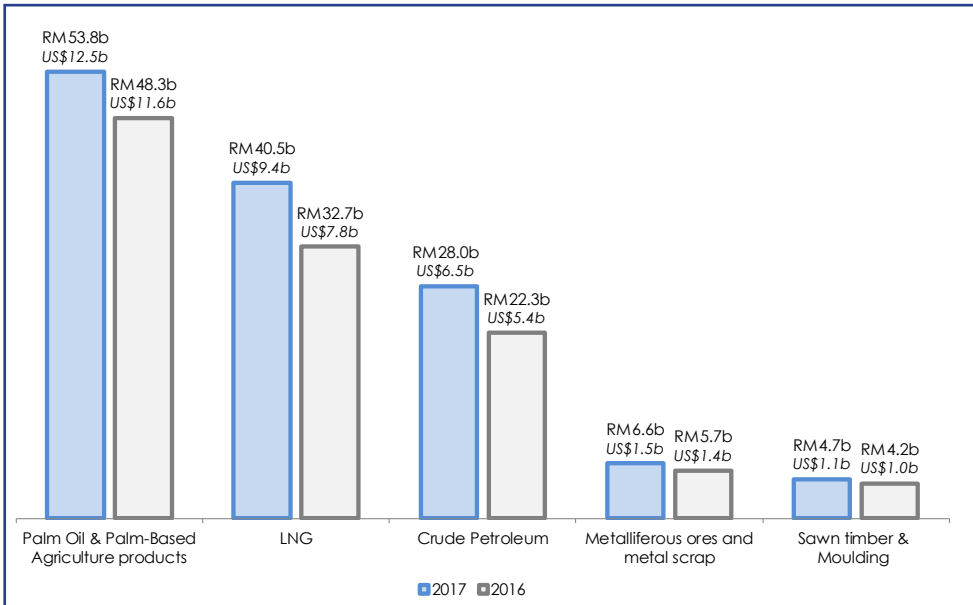
Source: DOSM and MATRADE

# EXPORT FOR TOP FIVE MANUFACTURED GOODS



Source: DOSM and MATRADE

# EXPORT FOR TOP FIVE PRIMARY INDUSTRIES



Source: DOSM and MATRADE

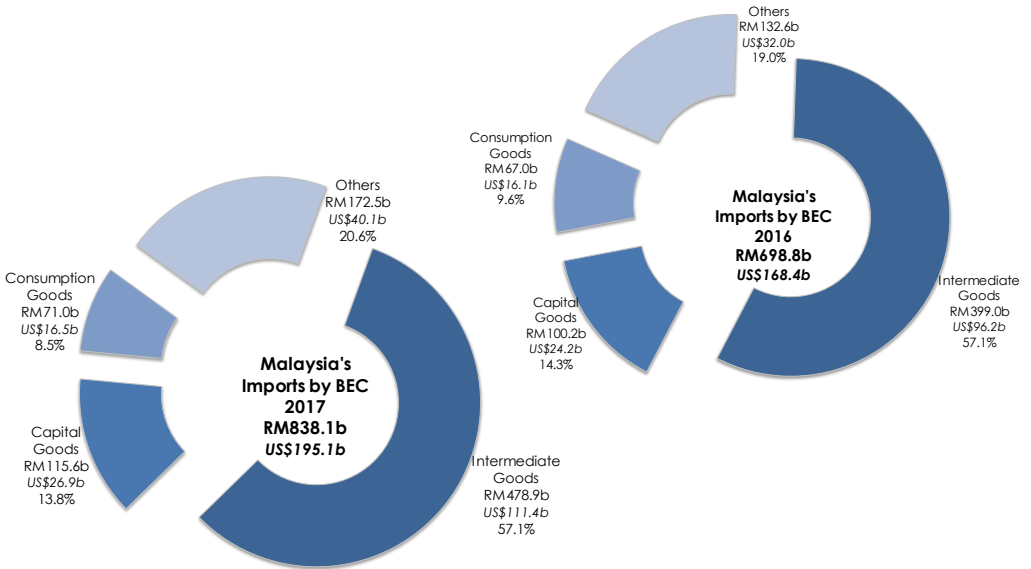
## MAJOR IMPORTS

Industry	2017		2016	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
GLOBAL	838.1 195.1	100.0	698.8 168.4	100.0
<b><u>Final Use</u></b>				
Intermediate Goods	478.9 111.4	57.1	399.0 96.2	57.1
Capital Goods	115.6 26.9	13.8	100.2 24.2	14.3
Consumption Goods	71.0 16.5	8.5	67.0 16.1	9.6
Others*	172.5 40.1	20.6	132.6 32.0	19.0
<b><u>Main Import by Industry</u></b>				
(i) Electrical & Electronic Products	252.9 58.9	30.2	209.9 50.6	30.0
(ii) Chemicals & Chemical Products	79.9 18.6	9.5	68.0 16.4	9.7
(iii) Machinery, Equipment & Parts	78.6 18.3	9.4	65.1 15.7	9.3
(iv) Petroleum Products	75.5 17.6	9.0	52.5 12.6	7.5
(v) Manufactures of Metal	43.6 10.2	5.2	39.2 9.4	5.6

Others\*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: DOSM and MATRADE

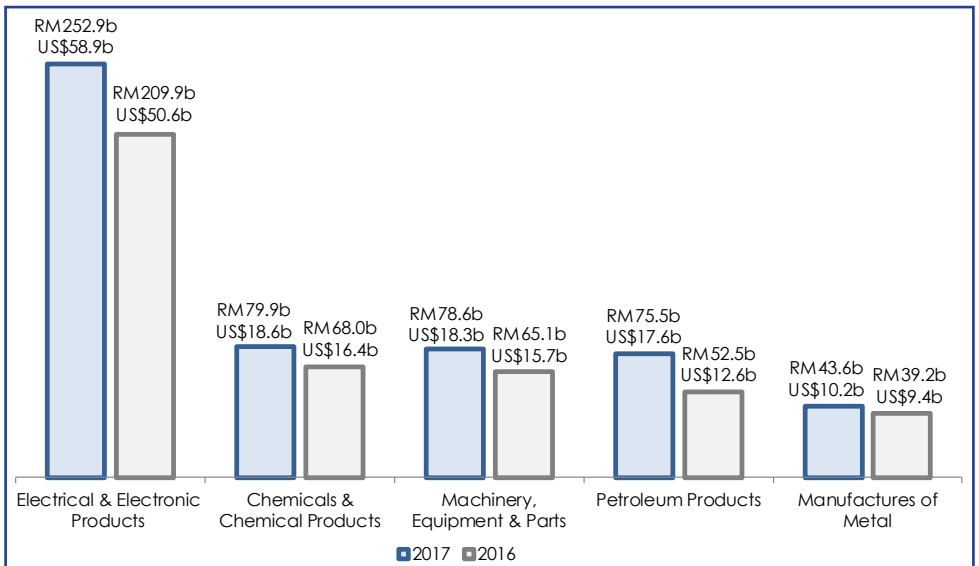
# IMPORT BY BROAD ECONOMIC CATEGORY (BEC)



Others\*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: DOSM and MATRADE

# IMPORT BY TOP FIVE PRODUCTS



Source: DOSM and MATRADE

## MAJOR TRADING PARTNERS

Country		2017						Bal. of Trade
		Total Trade		Exports		Imports		
		RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
GLOBAL		1,773.5	100.0	935.4	100.0	838.1	100.0	97.2
		413.0		217.8		195.1		22.7
(i)	P.R.China	290.6	16.4	126.2	13.5	164.5	19.6	-38.3
		67.7		29.4		38.3		-8.9
(ii)	Singapore	228.3	12.9	135.6	14.5	92.7	11.1	42.9
		53.2		31.6		21.6		9.9
(iii)	USA	158.0	8.9	88.7	9.5	69.3	8.3	19.4
		36.7		20.6		16.1		4.5
(iv)	Japan	138.5	7.8	74.9	8.0	63.6	7.6	11.3
		32.2		17.4		14.8		2.6
(v)	Thailand	98.7	5.6	50.5	5.4	48.2	5.7	2.4
		23.0		11.8		11.2		0.5

Source: DOSM and MATRADE



## MAJOR TRADING PARTNERS

Country	2016						Bal. of Trade
	Total Trade		Exports		Imports		
	RM bil. <i>US\$ bil.</i>	% Share	RM bil. <i>US\$ bil.</i>	% Share	RM bil. <i>US\$ bil.</i>	% Share	
GLOBAL	1,485.8	100.0	787.0	100.0	698.8	100.0	88.1
	358.1		189.7		168.4		21.2
(i) P.R.China	241.0	16.2	98.6	12.5	142.4	20.4	-43.8
	58.0		23.7		34.3		-10.6
(ii) Singapore	186.8	12.6	114.4	14.5	72.4	10.4	42.0
	45.0		27.6		17.5		10.1
(iii) USA	135.9	9.1	80.2	10.2	55.7	8.0	24.6
	32.8		19.4		13.4		5.9
(iv) Japan	120.7	8.1	63.7	8.1	57.0	8.2	6.8
	29.1		15.3		13.7		1.6
(v) Thailand	86.4	5.8	44.1	5.6	42.3	6.1	1.8
	20.8		10.6		10.2		0.4

Source: DOSM and MATRADE

## TRADE BALANCE WITH SELECTED TRADING PARTNERS

Country	2017	2016
	RM mil. US\$ mil.	RM mil. US\$ mil.
GLOBAL	97,248.5 22,689.5	88,145.5 21,229.1
<b><u>Surplus</u></b>		
ASEAN	58,157.3 13,530.3	59,461.4 14,364.7
Hong Kong SAR	33,702.5 7,893.3	24,972.3 6,023.5
USA	19,372.1 4,548.6	24,575.0 5,940.8
EU	15,507.5 3,559.7	10,642.6 2,546.9
Australia	12,304.0 2,867.2	11,208.7 2,697.6
<b><u>Deficit</u></b>		
P.R.China	-38,344.9 -8,911.3	-43,809.4 -10,577.4
Chinese Taipei	-31,119.0 -7,248.6	-20,571.1 -4,962.7
R.O.Korea	-7,852.9 -1,799.5	-13,769.4 -3,361.5
Switzerland	-6,631.2 -1,552.1	-4,326.2 -1,034.9
Saudi Arabia	-6,530.4 -1,531.8	-7,277.9 -1,755.4

Source: DOSM and MATRADE

# TRADE WITH ASEAN

2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,773,537.5	100.0	935,393.0	100.0	838,144.5	100.0	97,248.5
	412,987.8		217,838.7		195,149.2		22,689.5
<b>ASEAN</b>	487,424.5	27.5	272,790.9	29.2	214,633.6	25.6	58,157.3
	113,483.4		63,506.8		49,976.6		13,530.3
Singapore	228,313.9	12.9	135,590.0	14.5	92,723.9	11.1	42,866.1
	53,188.1		31,564.9		21,623.2		9,941.7
Thailand	98,688.6	5.6	50,525.1	5.4	48,163.5	5.7	2,361.6
	22,971.2		11,760.1		11,211.1		548.9
Indonesia	72,633.4	4.1	34,782.5	3.7	37,851.0	4.5	-3,068.5
	16,889.9		8,095.6		8,794.3		-698.7
Viet Nam	50,236.0	2.8	27,610.4	3.0	22,625.6	2.7	4,984.7
	11,693.1		6,435.3		5,257.7		1,177.6
Philippines	25,507.8	1.4	16,531.7	1.8	8,976.1	1.1	7,555.6
	5,935.9		3,847.6		2,088.4		1,759.2
Myanmar	5,101.5	0.3	4,134.4	0.4	967.1	0.1	3,167.2
	1,186.3		961.7		224.6		737.1
Brunei	4,902.3	0.3	2,307.9	0.2	2,594.4	0.3	-286.4
	1,143.2		537.2		606.0		-68.9
Cambodia	1,955.0	0.1	1,246.7	0.1	708.3	0.1	538.3
	455.7		290.1		165.6		124.5
Lao PDR	85.9	-	62.3	-	23.6	-	38.7
	19.9		14.4		5.5		8.9

<b>Main Export by Industry 2017</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	89,712.9	20,899.6
Petroleum Products	41,227.9	9,592.4
Chemicals & Chemical Products	23,943.9	5,571.3
Machinery, Equipment & Parts	17,433.7	4,050.3
Manufactures of Metal	10,906.9	2,539.7

Source: DOSM and MATRADE

# TRADE WITH ASEAN

	2016						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,485,782.8	100.0	786,964.2	100.0	698,818.7	100.0	88,145.5
	358,088.3		189,658.7		168,429.6		21,229.1
<b>ASEAN</b>	402,939.0	27.1	231,200.2	29.4	171,738.8	24.6	59,461.4
	97,125.7		55,745.2		41,380.5		14,364.7
Singapore	186,840.2	12.6	114,442.5	14.5	72,397.8	10.4	42,044.7
	45,045.5		27,591.7		17,453.8		10,137.9
Thailand	86,420.6	5.8	44,092.4	5.6	42,328.2	6.1	1,764.2
	20,823.0		10,619.6		10,203.4		416.2
Indonesia	57,431.7	3.9	27,945.3	3.6	29,486.4	4.2	-1,541.1
	13,835.1		6,736.4		7,098.8		-362.4
Viet Nam	42,592.4	2.9	23,773.2	3.0	18,819.2	2.7	4,953.9
	10,269.1		5,746.0		4,523.1		1,222.9
Philippines	20,234.7	1.4	13,638.3	1.7	6,596.5	0.9	7,041.8
	4,881.1		3,290.6		1,590.4		1,700.2
Myanmar	4,748.9	0.3	3,924.8	0.5	824.1	0.1	3,100.6
	1,143.9		945.0		198.9		746.1
Brunei	2,775.7	0.2	2,124.3	0.3	651.4	0.1	1,472.9
	672.6		512.7		159.9		352.9
Cambodia	1,766.4	0.1	1,182.5	0.2	583.9	0.1	598.5
	424.5		284.7		139.9		144.8
Lao PDR	128.3	-	77.0	-	51.3	-	25.7
	31.0		18.6		12.4		6.2

<b>Main Import by Industry 2017</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	63,837.5	14,873.9
Petroleum Products	33,657.2	7,847.3
Chemicals & Chemical Products	20,531.3	4,776.9
Machinery, Equipment & Parts	14,410.9	3,353.2
Transport Equipment	8,689.6	2,019.7

Source: DOSM and MATRADE

## TRADE WITH MAJOR EU COUNTRIES

2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,773,537.5	100.0	935,393.0	100.0	838,144.5	100.0	97,248.5
	412,987.8		217,838.7		195,149.2		22,689.5
<b>EU</b>	175,077.0	9.9	95,292.3	10.2	79,784.8	9.5	15,507.5
	40,811.5		22,185.6		18,625.9		3,559.7
Germany	52,934.4	3.0	26,673.1	2.9	26,261.3	3.1	411.8
	12,327.7		6,208.9		6,118.8		90.1
Netherlands	34,751.7	2.0	26,900.3	2.9	7,851.4	0.9	19,048.8
	8,086.3		6,263.2		1,823.1		4,440.2
France	18,734.7	1.1	5,830.0	0.6	12,904.7	1.5	-7,074.6
	4,405.4		1,357.6		3,047.8		-1,690.3
UK	16,381.4	0.9	9,654.6	1.0	6,726.8	0.8	2,927.9
	3,812.4		2,246.3		1,566.1		680.2
Italy	11,790.9	0.7	4,574.7	0.5	7,216.2	0.9	-2,641.6
	2,743.4		1,065.0		1,678.4		-613.4

### Main Export by Industry 2017

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	47,804.4	11,135.8
Palm Oil & Palm-Based Agriculture products	7,074.5	1,646.4
Optical & Scientific Equipment	6,107.7	1,420.2
Chemicals & Chemical Products	5,203.7	1,211.8
Rubber Products	5,156.0	1,199.4

Source: DOSM and MATRADE

## TRADE WITH MAJOR EU COUNTRIES

2016

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,485,782.8 358,088.3	100.0	786,964.2 189,658.7	100.0	698,818.7 168,429.6	100.0	88,145.5 21,229.1
<b>EU</b>	149,025.4 35,925.1	10.0	79,834.0 19,236.0	10.1	69,191.4 16,689.1	9.9	10,642.6 2,546.9
Germany	46,079.9 11,111.9	3.1	22,295.9 5,372.7	2.8	23,784.0 5,739.2	3.4	-1,488.0 -366.6
Netherlands	28,961.4 6,963.2	1.9	21,931.4 5,274.7	2.8	7,030.1 1,688.5	1.0	14,901.3 3,586.2
UK	15,291.0 3,688.1	1.0	8,739.3 2,107.9	1.1	6,551.7 1,580.1	0.9	2,187.6 527.8
France	15,232.1 3,680.6	1.0	5,745.6 1,386.2	0.7	9,486.5 2,294.3	1.4	-3,740.9 -908.1
Italy	9,762.4 2,357.5	0.7	4,004.1 968.9	0.5	5,758.3 1,388.6	0.8	-1,754.2 -419.7

### Main Import by Industry 2017

	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	17,599.8	4,105.2
Machinery, Equipment & Parts	15,007.3	3,494.9
Transport Equipment	13,549.8	3,198.4
Chemicals & Chemical Products	10,008.4	2,330.7
Optical & Scientific Equipment	3,340.9	779.5

Source: DOSM and MATRADE

## TRADE WITH MAJOR APEC COUNTRIES

2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,773,537.5	100.0	935,393.0	100.0	838,144.5	100.0	97,248.5
	412,987.8		217,838.7		195,149.2		22,689.5
<b>APEC</b>	1,361,866.4	76.8	712,523.7	76.2	649,342.7	77.5	63,180.9
	317,124.5		165,969.3		151,155.3		14,814.0
P.R.China	290,645.9	16.4	126,150.5	13.5	164,495.4	19.6	-38,344.9
	67,717.2		29,403.0		38,314.2		-8,911.3
Singapore	228,313.9	12.9	135,590.0	14.5	92,723.9	11.1	42,866.1
	53,188.1		31,564.9		21,623.2		9,941.7
USA	158,013.9	8.9	88,693.0	9.5	69,320.9	8.3	19,372.1
	36,742.9		20,645.8		16,097.2		4,548.6
Japan	138,499.9	7.8	74,890.8	8.0	63,609.1	7.6	11,281.8
	32,223.8		17,415.0		14,808.8		2,606.2
Thailand	98,688.6	5.6	50,525.1	5.4	48,163.5	5.7	2,361.6
	22,971.2		11,760.1		11,211.1		548.9

### Main Export by Industry 2017

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	277,859.1	64,762.8
Petroleum Products	63,702.3	14,820.0
Chemicals & Chemical Products	52,613.0	12,249.8
LNG	40,171.6	9,358.0
Machinery, Equipment & Parts	29,481.0	6,855.5

Source: DOSM and MATRADE

## TRADE WITH MAJOR APEC COUNTRIES

2016

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,485,782.8	100.0	786,964.2	100.0	698,818.7	100.0	88,145.5
	358,088.3		189,658.7		168,429.6		21,229.1
<b>APEC</b>	1,140,529.7	76.8	595,765.6	75.7	544,764.1	78.0	51,001.4
	274,898.0		143,575.0		131,323.0		12,252.0
P.R.China	240,965.2	16.2	98,577.9	12.5	142,387.3	20.4	-43,809.4
	58,025.6		23,724.1		34,301.5		-10,577.4
Singapore	186,840.2	12.6	114,442.5	14.5	72,397.8	10.4	42,044.7
	45,045.5		27,591.7		17,453.8		10,137.9
USA	135,891.0	9.1	80,233.0	10.2	55,658.0	8.0	24,575.0
	32,785.8		19,363.3		13,422.5		5,940.8
Japan	120,725.3	8.1	63,743.3	8.1	56,982.0	8.2	6,761.3
	29,090.2		15,344.1		13,746.0		1,598.1
Thailand	86,420.6	5.8	44,092.4	5.6	42,328.2	6.1	1,764.2
	20,823.0		10,619.6		10,203.4		416.2

### Main Import by Industry 2017

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	232,335.2	54,114.8
Machinery, Equipment & Parts	60,029.7	13,979.5
Chemicals & Chemical Products	57,346.8	13,349.1
Petroleum Products	51,194.6	11,923.8
Manufactures of Metal	34,942.9	8,142.8

Source: DOSM and MATRADE



## TRADE WITH EFTA COUNTRIES

	2017						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,773,537.5	100.0	935,393.0	100.0	838,144.5	100.0	97,248.5
	412,987.8		217,838.7		195,149.2		22,689.5
<b>EFTA</b>	19,466.5	1.1	5,653.5	0.6	13,813.0	1.6	-8,159.5
	4,536.6		1,314.7		3,221.8		-1,907.1
Switzerland	17,074.0	1.0	5,221.4	0.6	11,852.6	1.4	-6,631.2
	3,980.4		1,214.1		2,766.2		-1,552.1
Norway	2,377.2	0.1	424.8	-	1,952.4	0.2	-1,527.5
	552.7		98.9		453.8		-354.9
Iceland	11.4	-	4.1	-	7.3	-	-3.1
	2.6		1.0		1.7		-0.7
Liechtenstein	3.8	-	3.1	-	0.7	-	2.4
	0.9		0.7		0.2		0.6

<b>Main Export by Industry 2017</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	486.5	113.1
Machinery, Equipment & Parts	337.0	78.5
Optical & Scientific Equipment	198.2	46.3
Rubber Products	118.9	27.7
Manufactures of Plastics	76.2	17.7

Source: DOSM and MATRADE

## TRADE WITH EFTA COUNTRIES

	2016						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,485,782.8	100.0	786,964.2	100.0	698,818.7	100.0	88,145.5
	358,088.3		189,658.7		168,429.6		21,229.1
<b>EFTA</b>	11,376.7	0.8	3,184.8	0.4	8,191.9	1.2	-5,007.1
	2,725.7		763.0		1,962.7		-1,199.8
Switzerland	9,930.0	0.7	2,801.9	0.4	7,128.1	1.0	-4,326.2
	2,376.0		670.6		1,705.4		-1,034.9
Norway	1,428.3	0.1	374.3	-	1,053.9	0.2	-679.6
	345.2		90.3		254.9		-164.6
Iceland	10.8	-	5.2	-	5.6	-	-0.4
	2.6		1.3		1.4		-0.1
Liechten- stein	7.6	-	3.4	-	4.2	-	-0.8
	1.9		0.8		1.0		-0.2

<b>Main Import by Industry 2017</b>	(RM mil.)	(US\$ mil.)
Machinery, Equipment & Parts	1,165.3	271.4
Optical & Scientific Equipment	1,002.8	233.6
Chemicals & Chemical Products	911.0	212.2
Petroleum Products	899.2	209.1
Electrical & Electronic Products	640.2	148.3

Source: DOSM and MATRADE

## TRADE WITH MAJOR CPTPP COUNTRIES

	2017						
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,773,537.5	100.0	935,393.0	100.0	838,144.5	100.0	97,248.5
	412,987.8		217,838.7		195,149.2		22,689.5
<b>CPTPP</b>	502,491.6	28.3	291,663.3	31.2	210,828.3	25.2	80,834.9
	116,987.0		67,884.3		49,102.7		18,781.5
Singapore	228,313.9	12.9	135,590.0	14.5	92,723.9	11.1	42,866.1
	53,188.1		31,564.9		21,623.2		9,941.7
Japan	138,499.9	7.8	74,890.8	8.0	63,609.1	7.6	11,281.8
	32,223.8		17,415.0		14,808.8		2,606.2
Australia	52,487.8	3.0	32,395.9	3.5	20,091.9	2.4	12,304.0
	12,213.2		7,540.2		4,673.0		2,867.2
Viet Nam	50,236.0	2.8	27,610.4	3.0	22,625.6	2.7	4,984.7
	11,693.1		6,435.3		5,257.7		1,177.6
Mexico	11,012.8	0.6	9,611.2	1.0	1,401.7	0.2	8,209.5
	2,558.8		2,232.8		326.0		1,906.9

<b>Main Export by Industry 2017</b>	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	102,029.8	23,756.7
Petroleum Products	35,529.0	8,269.2
LNG	23,558.2	5,474.0
Chemicals & Chemical Products	15,727.7	3,663.1
Machinery, Equipment & Parts	14,076.7	3,273.0

Source: DOSM and MATRADE

## TRADE WITH MAJOR CPTPP COUNTRIES

2016

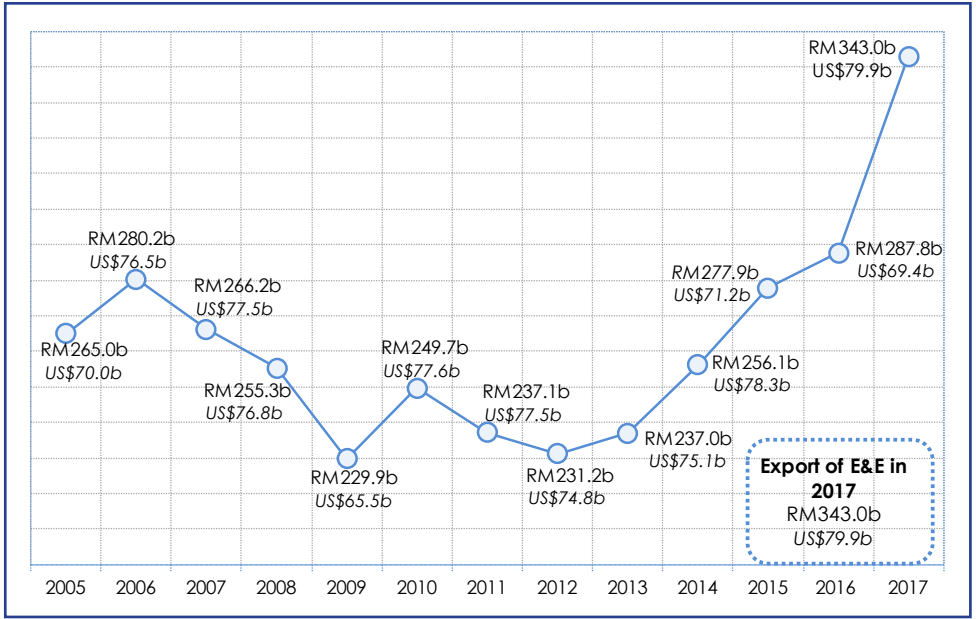
	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
GLOBAL	1,485,782.8 358,088.3	100.0	786,964.2 189,658.7	100.0	698,818.7 168,429.6	100.0	88,145.5 21,229.1
<b>CPTPP</b>	418,314.2 100,820.0	28.2	245,896.4 59,265.4	31.2	172,417.8 41,554.6	24.7	73,478.6 17,710.8
Singapore	186,840.2 45,045.5	12.6	114,442.5 27,591.7	14.5	72,397.8 17,453.8	10.4	42,044.7 10,137.9
Japan	120,725.3 29,090.2	8.1	63,743.3 15,344.1	8.1	56,982.0 13,746.0	8.2	6,761.3 1,598.1
Viet Nam	42,592.4 10,269.1	2.9	23,773.2 5,746.0	3.0	18,819.2 4,523.1	2.7	4,953.9 1,222.9
Australia	42,429.1 10,216.5	2.9	26,818.9 6,457.0	3.4	15,610.2 3,759.5	2.2	11,208.7 2,697.6
Mexico	9,394.6 2,264.2	0.6	7,846.1 1,892.0	1.0	1,548.5 372.1	0.2	6,297.6 1,519.9

### Main Import by Industry 2017

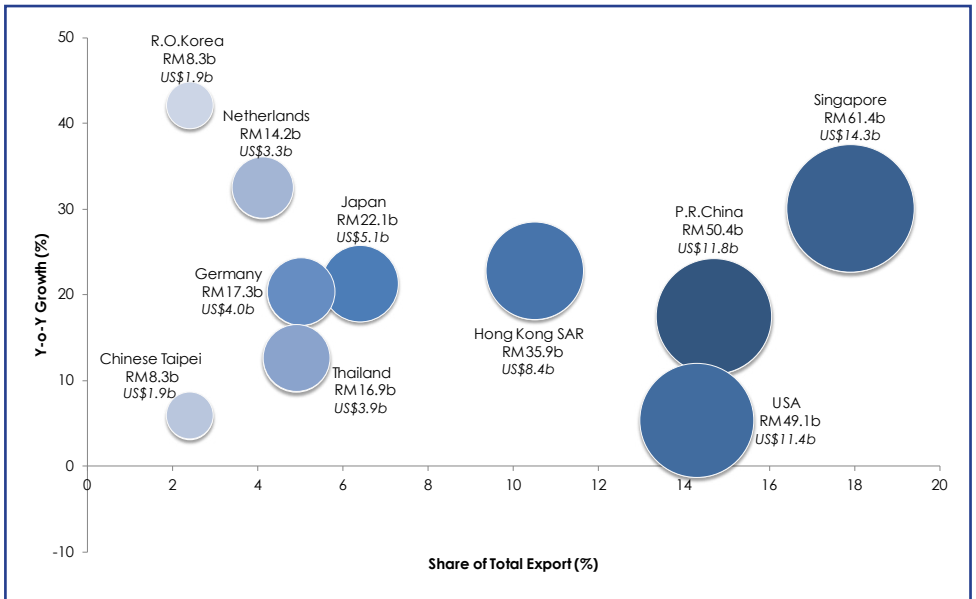
	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	61,568.0	14,343.9
Petroleum Products	30,132.4	7,034.7
Machinery, Equipment & Parts	18,969.1	4,415.7
Chemicals & Chemical Products	18,030.9	4,193.3
Manufactures of Metal	12,583.1	2,930.3

Source: DOSM and MATRADE

# EXPORT OF E&E PRODUCTS

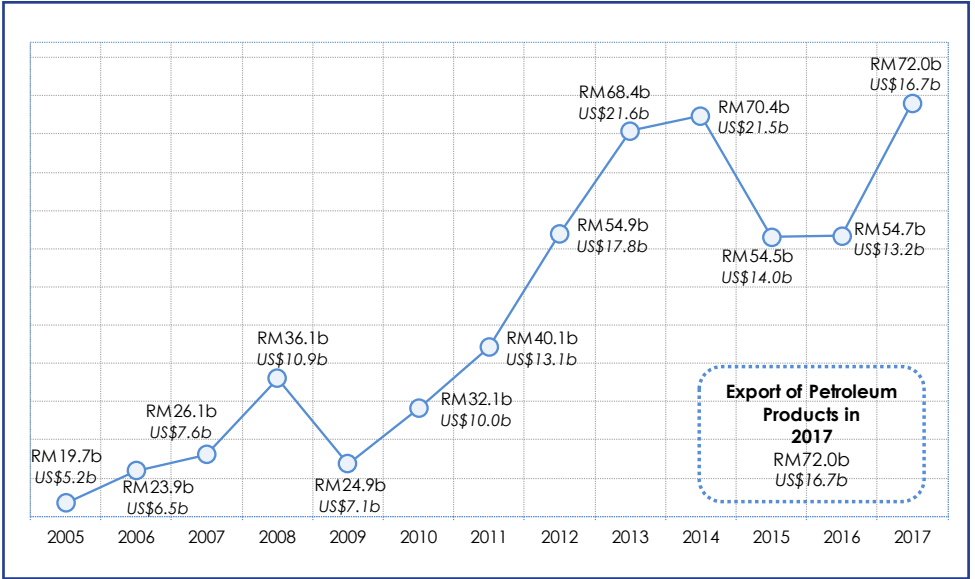


# MAJOR EXPORT DESTINATIONS OF E&E PRODUCTS

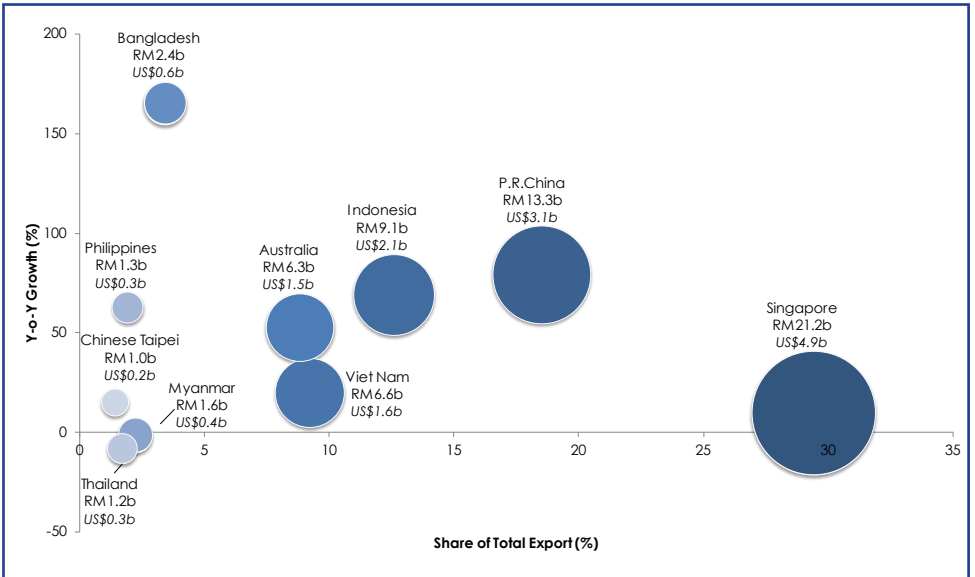


Source: DOSM and MATRADE

# EXPORT OF PETROLEUM PRODUCTS

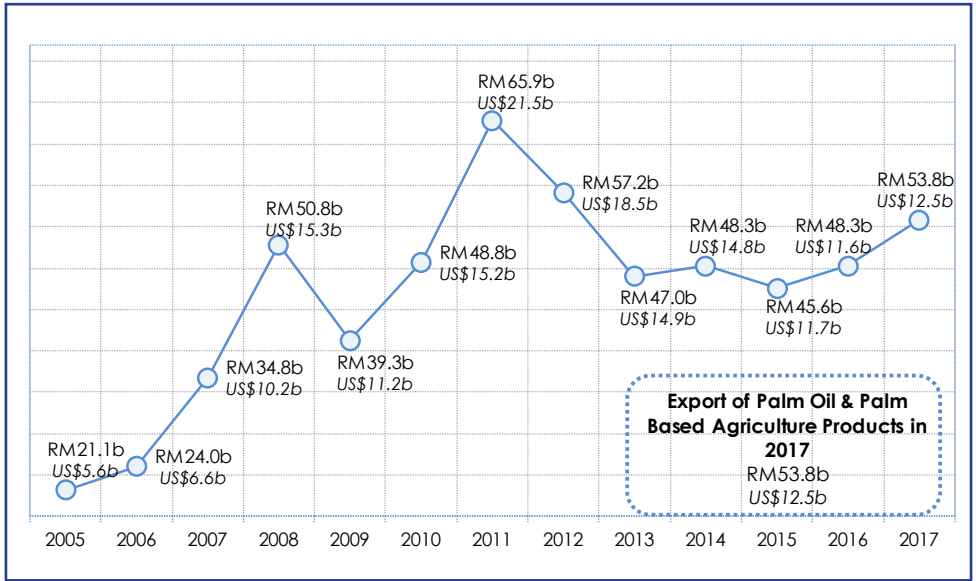


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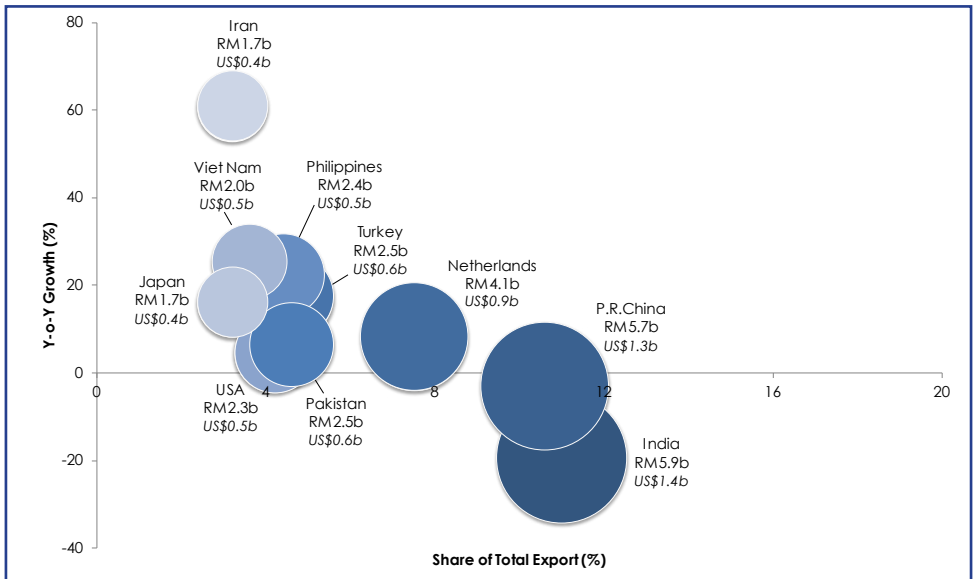


Source: DOSM and MATRADE

# EXPORT OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS

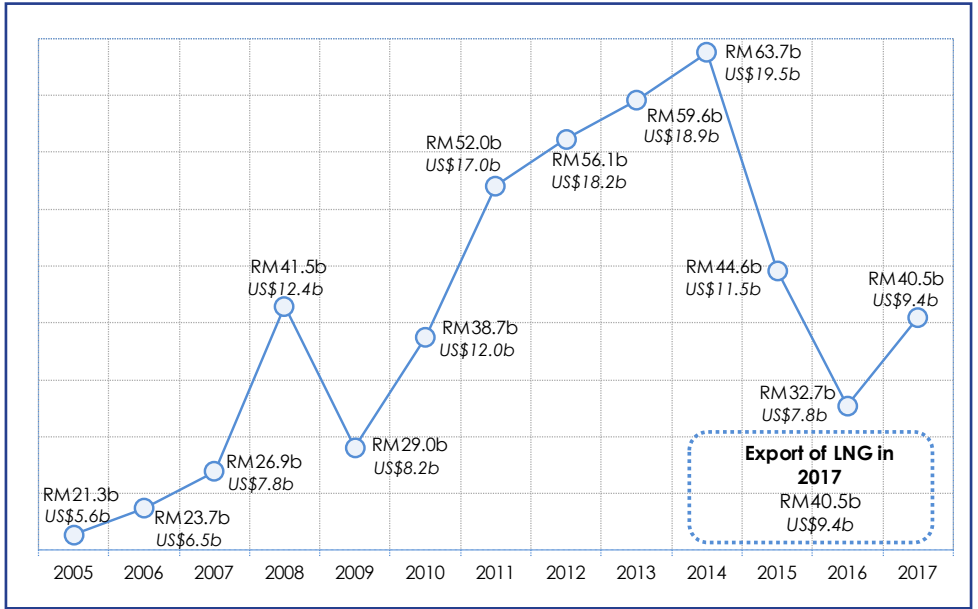


# MAJOR EXPORT DESTINATIONS OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS

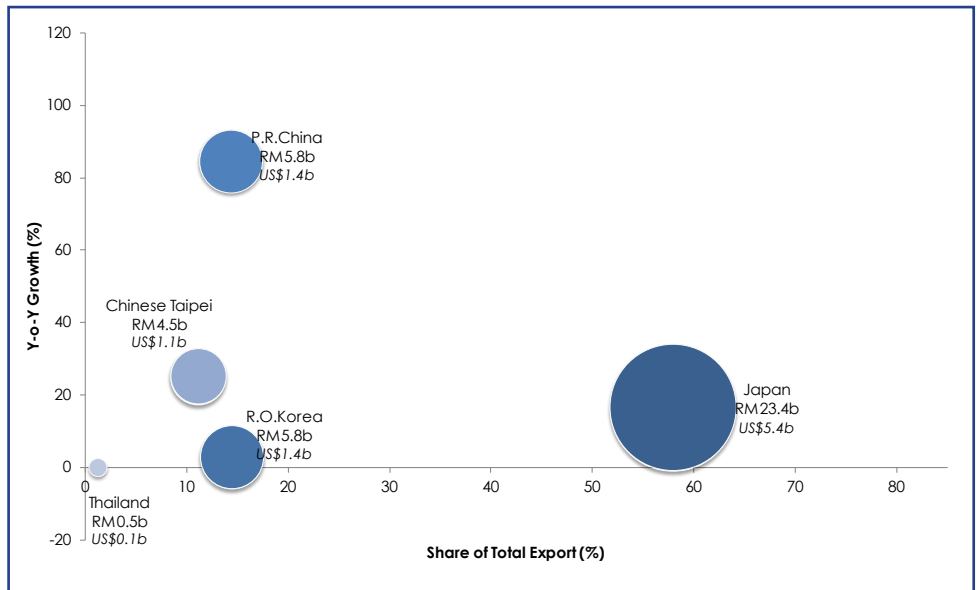


Source: DOSM and MATRADE

# EXPORT OF LNG



# MAJOR EXPORT DESTINATIONS OF LNG



Source: DOSM and MATRADE



# Trade In Services

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## TOP TEN WORLD AND ASEAN SERVICES TRADE, 2016

Ranking	Country	Total Trade	Exports	Imports
		US\$ bil.	US\$ bil.	US\$ bil.
	World	9,676.7	4,879.3	4,797.4
1	USA	1,255.5	752.4 (1)	503.1 (1)
2	P.R.China	661.5	208.5 (5)	453.0 (2)
3	Germany	584.8	272.7 (3)	312.1 (3)
4	UK	525.8	327.2 (2)	198.7 (5)
5	France	472.4	236.8 (4)	235.7 (4)
6	Japan	358.5	173.8 (7)	184.7 (7)
7	Netherlands	349.2	179.8 (6)	169.5 (8)
8	Ireland	338.6	146.7 (10)	191.9 (6)
9	Singapore	305.2	149.6 (9)	155.6 (9)
10	India	295.6	161.8 (8)	133.7 (10)
25	Thailand	108.6	66.4 (20)	42.2 (29)
<b>31</b>	<b>Malaysia</b>	<b>73.3</b>	<b>33.9 (31)</b>	<b>39.3 (30)</b>
35	Philippines	55.6	31.4 (34)	24.2 (37)
36	Indonesia	54.8	24.2 (38)	30.6 (34)
48	Vietnam	30.9	12.4 (52)	18.5 (42)
87	Cambodia	6.0	4.0 (80)	2.0 (99)
111	Brunei	2.7	0.5 (133)	2.2 (94)
	Myanmar	n.a	n.a	n.a
	Lao P.D.R	n.a	n.a	n.a

Source: WTO

Note: Numbers in parenthesis refer to ranking

## TOP TEN WORLD AND ASEAN SERVICES TRADE, 2015

Ranking	Country	Total Trade	Exports	Imports
		US\$ bil.	US\$ bil.	US\$ bil.
	World	9,620.5	4,862.0	4,758.5
1	USA	1,239.5	750.9 (1)	488.7 (1)
2	P.R.China	653.4	217.6 (5)	435.8 (2)
3	Germany	563.8	264.6 (3)	299.2 (3)
4	UK	554.9	344.5 (2)	210.4 (5)
5	France	473.3	241.5 (4)	231.8 (4)
6	Netherlands	346.1	177.9 (6)	168.2 (7)
7	Japan	341.3	162.7 (7)	178.6 (6)
8	Singapore	303.1	148.6 (9)	154.5 (9)
9	Ireland	302.3	134.9 (10)	167.4 (8)
10	India	279.8	156.3 (8)	123.6 (10)
26	Thailand	104.3	61.8 (21)	42.5 (29)
<b>31</b>	<b>Malaysia</b>	<b>74.7</b>	<b>34.7 (31)</b>	<b>40.0 (30)</b>
36	Indonesia	53.1	22.2 (40)	30.9 (33)
37	Philippines	52.7	29.1 (35)	23.6 (37)
50	Vietnam	27.8	11.3 (55)	16.5 (45)
90	Myanmar	6.3	3.9 (83)	2.4 (100)
93	Cambodia	5.9	3.9 (82)	1.9 (109)
128	Brunei	2.3	0.6 (142)	1.7 (116)
152	Lao P.D.R.	1.4	0.8 (134)	0.6 (154)

Source: WTO

Note: Numbers in parenthesis refer to ranking

## EXPORT OF SERVICES

Components	Q4 2017 <sup>P</sup>		Q3 2017 <sup>P</sup>	2017 <sup>P</sup>
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	40,662.1 9,775.1		41,176.9 9,663.3	157,793.5 36,692.4
Travel	20,103.5 4,832.8	49.4	21,115.6 4,955.4	78,797.4 18,323.1
Other business services	6,604.5 1,587.7	16.2	6,403.6 1,502.8	25,570.1 5,945.9
Transport	4,869.0 1,170.5	12.0	4,822.9 1,131.8	18,727.0 4,354.7
Telecommunications, computer and information services	3,007.4 723.0	7.4	3,004.3 705.0	11,222.7 2,609.7
Manufacturing services on physical inputs owned by others	2,793.3 671.5	6.9	2,714.2 637.0	10,618.7 2,469.2
Construction	834.4 200.6	2.1	831.9 195.2	4,184.9 973.1
Financial services	632.5 152.0	1.6	532.4 125.0	2,302.9 535.5
Personal, cultural and recreational services	574.5 138.1	1.4	605.0 142.0	1,995.5 464.0
Maintenance and repair services n.i.e.	491.6 118.2	1.2	475.9 111.7	1,791.3 416.5
Insurance and pension services	366.3 88.0	0.9	290.9 68.3	1,295.3 301.2
Charges for the use of intellectual property n.i.e.	293.6 70.6	0.7	263.5 61.8	905.5 210.6
Government goods and services n.i.e.	91.4 22.0	0.2	116.6 27.4	382.2 88.9

Sources: DOSM and BNM

## IMPORT OF SERVICES

Components	Q4 2017 <sup>P</sup>		Q3 2017 <sup>P</sup>	2017 <sup>P</sup>
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	47,589.4 11,440.4		46,074.3 10,812.6	180,858.6 42,055.8
Transport	12,217.2 2,937.0	25.7	12,256.6 2,876.3	48,453.9 11,267.2
Travel	12,192.0 2,930.9	25.6	11,892.5 2,790.9	45,802.4 10,650.6
Other business services	7,331.3 1,762.4	15.4	7,264.7 1,704.9	29,309.5 6,815.5
Construction	5,159.9 1,240.4	10.8	4,136.2 970.7	16,876.2 3,924.3
Telecommunications, computer and information services	3,454.5 830.5	7.3	3,362.1 789.0	12,795.7 2,975.4
Insurance and pension services	2,680.3 644.3	5.6	2,449.4 574.8	10,174.7 2,366.0
Charges for the use of intellectual property n.i.e.	1,956.6 470.4	4.1	1,982.9 465.3	7,572.4 1,760.9
Personal, cultural and recreational services	795.2 191.2	1.7	1,086.6 255.0	3,409.6 792.9
Financial services	659.7 158.6	1.4	560.8 131.6	2,399.8 558.0
Government goods and services n.i.e.	593.7 142.7	1.2	504.9 118.5	1,812.7 421.5
Maintenance and repair services n.i.e.	456.3 109.7	1.0	489.1 114.8	1,918.5 446.1
Manufacturing services on physical inputs owned by others	92.6 22.3	0.2	88.6 20.8	333.0 77.4

Sources: DOSM and BNM

# Investment

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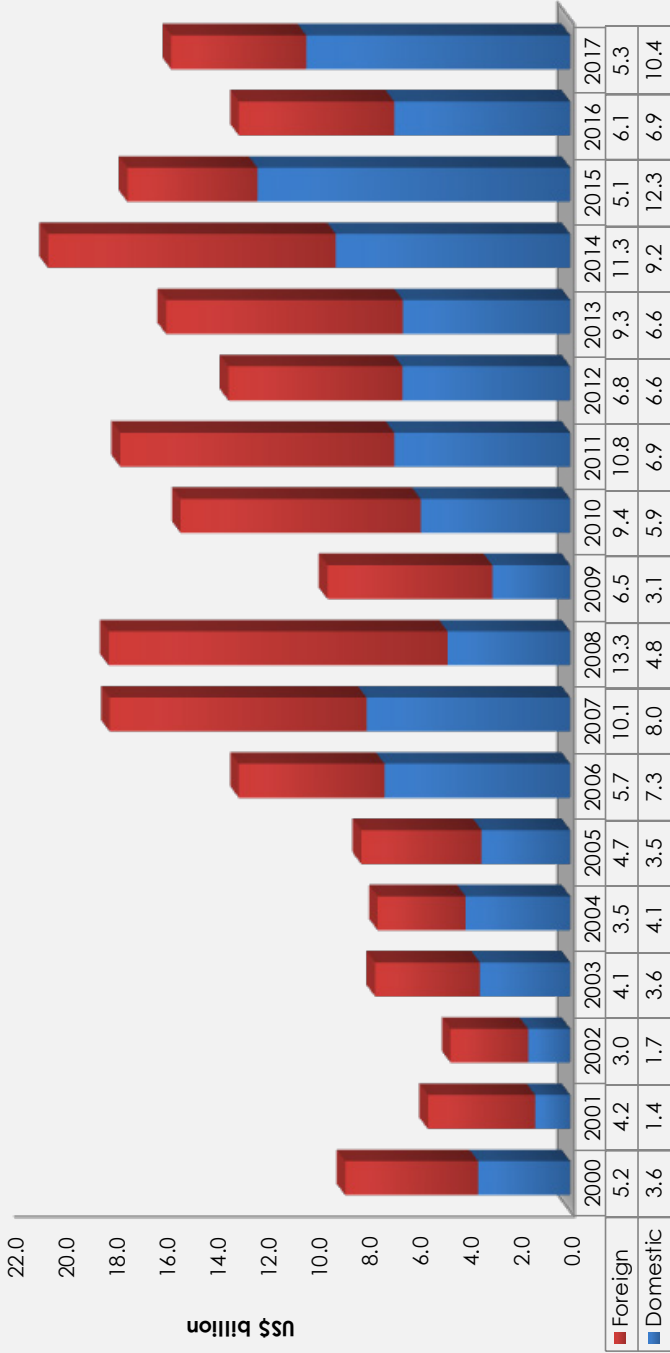


## RANKING IN WORLD FOREIGN DIRECT INVESTMENT INFLOW

Rank 2016	Country	US\$ bil.	2016	2015	2014	2013
1	USA		479.4	506.2	237.7	288.1
2	UK		293.0	58.5	58.9	54.5
3	P.R.China		170.6	242.5	268.1	290.9
4	Netherlands		154.0	147.3	117.6	328.7
5	Hong Kong SAR		117.1	181.0	129.8	76.9
6	Ireland		79.2	203.5	86.8	50.0
7	Brazil		78.2	74.7	97.2	69.7
8	Hungary		68.7	-5.3	12.9	-3.8
9	Singapore		61.6	70.6	74.0	64.7
10	British Virgin Islands		59.1	28.9	38.4	112.1
11	Germany		52.5	52.6	16.7	67.4
12	Cayman Islands		45.0	63.4	20.0	51.5
13	India		44.5	44.0	34.6	28.2
14	Australia		42.0	37.4	46.0	54.0
15	Belgium		37.0	-29.1	-23.9	-28.4
16	France		35.4	43.9	5.8	31.6
17	Japan		34.9	5.6	19.8	10.6
18	Mexico		33.9	36.2	30.1	47.1
19	Russian Federation		32.5	6.9	22.0	69.2
20	Spain		32.1	34.3	34.9	52.3
21	Canada		32.1	54.7	64.3	67.0
22	Luxembourg		26.9	16.0	-10.5	10.5
23	Italy		18.4	13.3	17.0	19.5
24	Kazakhstan		17.0	6.2	7.2	10.0
25	Poland		16.8	15.1	19.8	0.8
26	Sweden		15.3	8.4	-8.6	1.5
27	Colombia		13.7	11.6	16.2	16.2
<b>28</b>	<b>Malaysia</b>		<b>13.5</b>	<b>9.9</b>	<b>10.6</b>	<b>11.3</b>
29	Vietnam		12.6	11.8	9.2	8.9
30	Turkey		12.3	17.6	12.8	12.9

Source: World Bank

# Approved Investments in Manufacturing Sector 2000 - 2017



Source: MIDA

## APPROVED PROJECTS IN MANUFACTURING SECTORS

		2017	2016	2000 - 2017
Total Capital Investment	(RM bil.)	63.7	58.5	828.3
	(US\$ bil.)	15.7	13.0	230.4
FDI	(RM bil.)	21.5	27.4	441.2
	(US\$ bil.)	5.3	6.1	124.6
	% Share	33.8	46.9	53.3
DIA	(RM bil.)	42.1	31.1	387.1
	(US\$ bil.)	10.4	6.9	105.8
	% Share	66.2	53.1	46.7
Number of Approved Projects		687	733	15,586
New		327	340	8,881
Expansion/ Diversification		360	393	6,705

Source: MIDA

## POTENTIAL EMPLOYMENT IN MANUFACTURING PROJECTS APPROVED BY CATEGORY OF EMPLOYMENT

	2017	2016	2000 - 2017
Total	56,421	64,120	1,506,820
Managerial	5,447	5,106	103,234
Technical & Supervisory	8,765	8,374	226,937
Skilled Workers			705,082
Crafts Skills	9,870	10,844	
Machine Operators & Assemblers	20,976	28,231	
Unskilled Workers	-	60	222,499
Sales, Clerical & Others	11,363	11,505	249,068

Source: MIDA

## MAJOR SOURCES OF FOREIGN PARTICIPATION IN APPROVED MANUFACTURING PROJECTS

	2017		2016	2000 - 2017
	No.	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total		21,543.0	27,417.5	441,166.9
		5,306.1	6,106.3	124,610.8
P.R.China	21	3,854.5	4,774.8	24,894.7
		949.4	1,063.4	6,779.4
Switzerland	7	2,444.0	522.6	7,356.5
		602.0	116.4	2,005.7
Singapore	100	2,307.0	2,113.8	44,527.8
		568.2	470.8	12,587.0
Netherlands	13	2,033.9	3,216.4	24,394.6
		501.0	716.3	6,701.9
Germany	18	1,516.9	2,645.3	39,486.6
		373.6	589.1	10,939.1
Hong Kong SAR	10	1,494.5	265.2	14,997.4
		368.1	59.1	4,194.1
Japan	41	1,310.7	1,861.7	74,950.5
		322.8	414.6	21,553.5
Australia	9	1,270.2	70.9	20,902.9
		312.8	15.8	5,975.3
USA	18	1,107.2	1,412.8	67,361.8
		272.7	314.6	19,160.0
Chinese Taipei	20	755.4	548.6	12,441.4
		186.1	122.2	3,452.2
R.O.Korea	8	659.3	2,169.0	24,681.2
		162.4	483.1	7,078.4
Ireland	2	572.0	..	1,886.4
		140.9	..	514.2

Source: MIDA

## APPROVED MANUFACTURING PROJECTS BY STATES

State	No.	2017		2016	2000 - 2017
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total	687	63,684.8 15,685.9		58,492.7 13,027.3	828,285.1 230,414.7
Johor	146	21,927.8 5,400.9	34.4	26,410.6 5,882.1	188,701.8 50,470.8
Pulau Pinang	120	10,811.9 2,663.0	17.0	4,293.9 956.3	99,434.3 27,968.5
Sarawak	20	10,534.4 2,594.7	16.5	4,635.3 1,032.4	112,367.9 31,095.4
Selangor	202	5,592.5 1,377.5	8.8	7,880.8 1,755.2	141,619.7 40,102.3
Melaka	37	4,654.7 1,146.5	7.3	1,354.8 301.7	47,014.0 12,891.8
Pahang	19	2,962.0 729.6	4.7	883.1 196.7	31,807.7 8,986.4
Kedah	41	2,535.0 624.4	4.0	2,183.3 486.2	60,653.9 17,350.2
Perak	45	2,007.1 494.4	3.2	3,946.2 878.9	37,449.3 10,277.6
Negeri Sembilan	28	1,106.5 272.5	1.7	1,917.5 427.1	34,515.8 9,838.3
Sabah	14	785.2 193.4	1.2	2,138.1 476.2	34,475.5 10,041.2

## APPROVED MANUFACTURING PROJECTS BY STATES (CONT.)

State	No.	2017		2016	2000 - 2017
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Perlis	3	525.0	0.8	..	1,161.6
		129.3		..	312.5
Kuala Lumpur	7	165.5	0.3	189.0	4,192.3
		40.8		42.1	1,154.3
Terengganu	4	73.1	0.1	2,112.3	27,864.7
		18.0		470.4	7,956.7
Kelantan	1	4.2	0.0	514.3	4,372.1
		1.0		114.5	1,223.3
Labuan	..	..	..	33.8	2,422.0
		..		7.5	684.5
Undecided	..	..	..	..	232.3
		..		..	61.1

Source: MIDA

## APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2017		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	63,684.8		1,128,742.2
	15,685.9		278,015.3
Petroleum Products (Inc. Petrochemicals)	16,651.1	26.1	9,344,028.3
	4,101.2		2,301,484.8
Electronics & Electrical Products	9,665.5	15.2	912,446.4
	2,380.7		224,740.5
Natural Gas	9,305.3	14.6	55,720,200.6
	2,291.9		13,724,187.3
Non-Metallic Mineral Products	7,650.1	12.0	1,581,899.5
	1,884.3		389,630.4
Transport Equipment	4,848.5	7.6	532,096.7
	1,194.2		131,058.3
Chemical & Chemical Products	4,148.5	6.5	1,499,266.4
	1,021.8		369,277.4
Machinery & Equipment	2,186.3	3.4	359,708.5
	538.5		88,598.2
Food Manufacturing	2,104.9	3.3	507,319.8
	518.4		124,955.6
Scientific & Measuring Equipment	2,032.7	3.2	814,063.0
	500.7		200,508.1
Rubber Products	1,231.0	1.9	616,404.8
	303.2		151,823.9
Fabricated Metal Products	1,125.8	1.8	296,421.8
	277.3		73,010.3
Plastic Products	714.2	1.1	366,462.4
	175.9		90,261.7

Note: CIPE = Capital Investment per Employee  
Source: MIDA

## APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2000 - 2017		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	828,285.1		549,690.8
	230,414.7		152,914.6
Electronics & Electrical Products	189,343.5	22.9	391,548.5
	53,212.1		110,038.8
Petroleum Products (Inc. Petrochemicals)	135,791.8	16.4	9,441,130.4
	36,371.4		2,528,779.1
Basic Metal Products	102,096.9	12.3	1,452,716.2
	29,369.6		417,893.8
Chemical & Chemical Products	73,217.8	8.8	1,335,798.0
	20,981.0		382,781.2
Transport Equipment	64,856.9	7.8	525,361.5
	18,223.6		147,616.7
Non-Metallic Mineral Products	42,987.8	5.2	1,026,182.2
	11,792.8		281,511.2
Food Manufacturing	40,411.6	4.9	441,521.5
	11,447.2		125,067.3
Natural Gas	30,647.8	3.7	25,433,895.0
	7,447.6		6,180,569.0
Machinery & Equipment	24,335.8	2.9	297,300.1
	6,828.3		83,418.3
Fabricated Metal Products	23,013.4	2.8	240,171.1
	6,440.2		67,210.7
Rubber Products	18,571.8	2.2	225,262.6
	5,158.3		62,566.0
Paper, Printing & Publishing	18,129.1	2.2	597,984.8
	5,033.6		166,030.9

Note: CIPE = Capital Investment per Employee  
Source: MIDA



## APPROVED PRIVATE INVESTMENT BY SECTORS

Sector	No.	2017		2016	
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total	5,466	197,165.5		212,910.3	
		48,539.0		47,461.1	
1. Primary Sector	48	12,417.8	6.3	8,228.8	
		3,057.1		1,834.3	
Mining	32	11,700.9	5.9	7,593.3	
		2,880.6		1,692.7	
Plantation & Commodities	4	672.0	0.3	566.1	
		165.4		126.2	
Agriculture	12	44.9	0.0	69.4	
		11.1		15.5	
2. Manufacturing Sector	687	63,684.8	32.3	58,492.7	
		15,678.2		13,038.9	
3. Services Sector	4,731	121,062.9	61.4	146,188.8	
		29,803.8		32,587.8	
Real Estate	973	45,667.5	23.2	64,086.4	
		11,242.6		14,285.9	
Global Establishments	225	14,010.2	7.1	14,098.3	
		3,449.1		3,142.7	
Financial Services	44	11,788.0	6.0	13,687.8	
		2,902.0		3,051.2	
Distributive Trade	1,750	9,416.5	4.8	9,262.2	
		2,318.2		2,064.7	
Hotel & Tourism	70	9,288.7	4.7	4,680.4	
		2,286.7		1,043.3	
Utilities	n.a.	8,456.6	4.3	10,576.8	
		2,081.9		2,357.7	
MSC Status	315	6,152.4	3.1	6,430.5	
		1,514.6		1,433.5	

## APPROVED PRIVATE INVESTMENT BY SECTORS

Sector	2017			2016
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)
Telecommunications*	421	5,912.1 1,455.5	3.0	10,613.9 2,366.0
Support Services	194	4,781.3 1,177.1	2.4	9,555.4 2,130.0
Transport	16	4,514.9 1,111.5	2.3	2,061.5 459.5
Education Services	711	493.1 121.4	0.3	572.1 127.5
Health Services	3	445.1 109.6	0.2	188.5 42.0
Bionexus Status & Software	9	136.5 33.6	0.1	375.0 83.6

Note: \* - Data for telecommunications is only up to September 2017

Source: MIDA

## DIRECT INVESTMENT ABROAD (DIA) IN SELECTED ECONOMIES, Q4 2017<sup>P</sup>

Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	16,013.7	13,723.6	2,290.1
	3,849.7	3,299.1	550.5
Australia	2,411.2	1,210.7	1,200.5
	579.6	291.0	288.6
Mauritius	225.2	-922.6	1,147.8
	54.1	-221.8	275.9
P.R.China	1,196.1	601.4	594.7
	287.5	144.6	143.0
Indonesia	1,020.0	850.4	169.6
	245.2	204.4	40.8
UK	1,129.8	967.4	162.4
	271.6	232.6	39.0
UAE	126.4	55.4	71.0
	30.4	13.3	17.1
India	41.5	-0.9	42.4
	10.0	-0.2	10.2
Germany	108.1	103.2	4.9
	26.0	24.8	1.2
Hong Kong SAR	519.7	525.7	-6.0
	124.9	126.4	-1.4
USA	185.4	209.9	-24.5
	44.6	50.5	-5.9

### Notes:

1. Credit refers to inflow of funds or amounts received by Malaysian direct investor from non-resident direct investment enterprise due to liquidation of investment abroad, loan transactions, trade credits and other capital receipts.

2. Debit refers to outflow of funds or amounts extended by Malaysian direct investors to non-resident direct investment enterprise in the form of equity capital, reinvested earnings, loan transactions, trade credits, as well as other capital extensions.

Source: BNM

## FOREIGN DIRECT INVESTMENT (FDI) IN MALAYSIA BY SELECTED ECONOMIES, Q4 2017<sup>P</sup>

Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	31,321.3	28,558.4	2,762.9
	7,529.6	6,865.4	664.2
Hong Kong SAR	2,664.0	778.8	1,885.2
	640.4	187.2	453.2
Singapore	6,426.4	4,995.2	1,431.3
	1,544.9	1,200.8	344.1
Germany	2,940.0	1,546.9	1,393.1
	706.8	371.9	334.9
P.R.China	1,676.5	741.7	934.8
	403.0	178.3	224.7
Japan	2,851.8	1,941.3	910.6
	685.6	466.7	218.9
Netherlands	4,102.7	3,333.4	769.3
	986.3	801.3	184.9
Taiwan	1,187.1	680.0	507.1
	285.4	163.5	121.9
Cayman Islands	672.4	178.1	494.2
	161.6	42.8	118.8
Bermuda	690.4	338.0	352.3
	166.0	81.3	84.7
UK	1,470.7	1,241.7	228.9
	353.5	298.5	55.0

### Notes:

1. Credit refers to inflow of funds or amounts received by direct investment enterprise in Malaysia from foreign direct investor and affiliate in the form of equity capital, reinvested earnings, loan transactions, trade credits as well as other capital receipts.

2. Debit refers to outflow of funds or amounts paid to foreign direct investor and affiliate from direct investment enterprise in Malaysia due to liquidation of investment, loan transactions, trade credits and other capital payments.

Source: BNM

# Manufacturing and Manufacturing-Related Services Sectors

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## MANUFACTURING SECTOR PERFORMANCE

		Production Index (Base Year 2010=100)				Sales Value of Manufactured Products	
		Overall Index	% Change	Manufacturing Index	% Change	RM bil. US\$ bil.	% Change
2017	Q4	136.4	3.7	148.1	5.4	200.2 48.1	10.4
	Q3	133.3	5.8	145.1	7.1	194.4 45.6	16.2
	Q2	130.6	4.3	141.7	6.2	184.7 42.6	15.4
	Q1	127.2	4.3	135.5	5.7	186.5 41.9	13.3
2016	Q4	131.5	5.0	140.5	4.9	181.3 41.9	6.8
	Q3	125.9	3.9	135.5	4.0	167.2 41.3	-0.9
	Q2	125.3	3.6	133.4	3.9	160.0 39.9	1.2
	Q1	122.0	2.8	128.2	4.3	164.7 39.2	-1.8
2015	Q4	125.2	3.1	133.9	4.8	169.8 39.6	2.5
	Q3	121.2	4.6	130.4	4.7	168.8 41.6	1.7
	Q2	121.0	4.4	128.4	4.1	158.0 43.2	-1.0
	Q1	118.7	6.9	123.0	5.7	167.7 46.3	1.6
2017		131.9	4.5	142.6	6.1	765.8 178.1	13.7
2016		126.2	3.8	134.4	4.3	673.2 162.3	1.3
2015		121.5	4.7	128.9	4.8	664.3 170.1	1.2

Source: DOSM and BNM

## ELECTRONICS & ELECTRICAL INDUSTRY

		2017	2016
Total Investments	(RM mil.)	9,665.5	9,237.7
	(US\$ mil.)	2,380.7	2,057.4
Foreign	(RM mil.)	8,155.1	7,943.3
	(US\$ mil.)	2,008.6	1,769.1
Domestic	(RM mil.)	1,510.5	1,294.4
	(US\$ mil.)	372.0	288.3
Projects Approved		109	107
Exports (US\$ bil.)	(RM mil.)	343.0	287.8
	(US\$ mil.)	79.9	69.4
Imports (US\$ bil.)	(RM mil.)	252.9	209.9
	(US\$ bil.)	58.9	50.6

Source: MIDA

## TRANSPORT EQUIPMENT

		2017	2016
Total Investments	(RM mil.)	4,848.5	4,755.1
	(US\$ mil.)	1,194.2	1,059.0
Foreign	(RM mil.)	1,502.3	1,691.0
	(US\$ mil.)	370.0	376.6
Domestic	(RM mil.)	3,346.2	3,064.2
	(US\$ mil.)	824.2	682.4
Projects Approved		79	68

Source: MIDA



## MOTOR VEHICLE PRODUCTION

Year	Passenger Vehicle		Commercial Vehicles		Motorcycles	
	Units	% Change	Units	% Change	Units	% Change
2017	459,558	-8.8	40,081	-3.6	440,673	10.7
2016	503,691	-10.7	41,562	-18.2	397,918	4.1
2015	563,883	3.4	50,781	-1.0	382,218	-13.1
2014	545,122	0.2	51,296	-10.8	439,907	-19.9
2013	543,892	6.7	57,515	-4.1	549,244	1.1
2012	509,621	4.4	59,999	32.6	543,088	9.0
2011	488,261	-6.6	45,254	0.2	498,076	6.4
2010	522,568	16.9	45,147	6.8	467,941	7.2
2009	447,002	-7.7	42,267	-8.7	436,430	-18.7
2008	484,512	20.2	46,298	20.5	536,567	20.2
2007	403,245	6.7	38,433	-69.9	446,415	3.3

## DOMESTIC SALES OF MOTOR VEHICLES

Year	Passenger Vehicles		Commercial Vehicles	
	Units	% Change	Units	% Change
2017	514,679	-	61,956	-5.5
2016	514,545	-13.0	65,579	-13.0
2015	591,298	0.5	75,376	-3.5
2014	588,341	2.0	78,124	-1.3
2013	576,657	4.4	79,136	4.7
2012	552,189	3.2	75,564	16.2
2011	535,113	-1.6	65,010	5.6
2010	543,594	11.8	61,562	21.8
2009	486,342	-2.2	50,563	-0.2
2008	497,459	12.3	50,656	14.4
2007	442,885	-20.8	44,291	-64.0

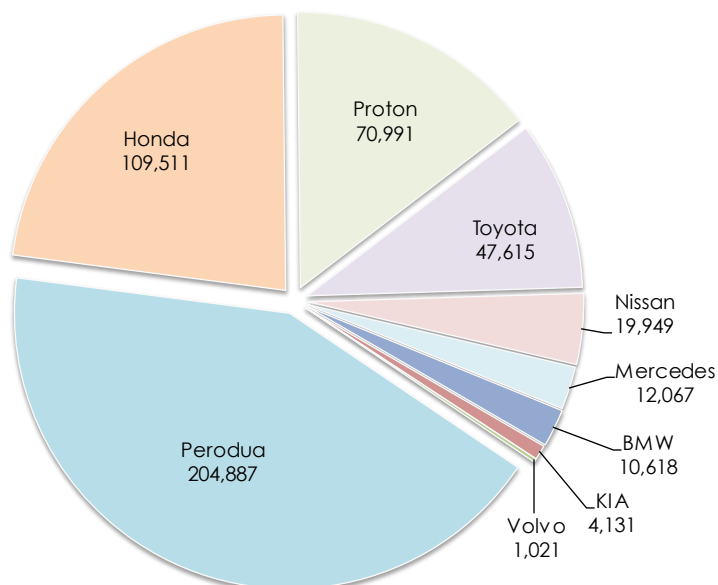
Sources: MAA and MASAAM

## DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE

Model	2017		2016	
	Unit	% Share	Unit	% Share
Total	514,679	100.0	514,545	100.0
Perodua	204,887	39.8	207,110	40.3
Honda	109,511	21.3	91,830	17.9
Proton	70,991	13.8	72,290	14.1
Toyota	47,615	9.3	44,586	8.7
Nissan	19,949	3.9	33,219	6.5
Mercedes	12,067	2.3	11,798	2.3
BMW	10,618	2.1	9,000	1.8
KIA	4,131	0.8	4,370	0.9
Volvo	1,021	0.2	934	0.2
Others	33,889	6.6	39,408	7.7

Source: MAA

## MAJOR DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE (UNITS), 2017



Source: MAA

## EXPORT AND IMPORT OF MOTOR VEHICLES AND PARTS

	Export		Import	
	2017	2016	2017	2016
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	5,537.0 1,287.5	6,312.1 1,521.6	13,905.0 3,233.4	20,420.8 4,922.7
Motor Vehicle	276.9 64.4	1,067.1 257.2	2,425.1 563.9	9,675.1 2,332.3
Motorcycle	14.4 3.3	28.2 6.8	267.7 62.3	295.2 71.2
Components and parts	5,245.7 1,219.8	5,216.8 1,257.6	11,212.2 2,607.2	10,450.5 2,519.2

Compiled by MITI



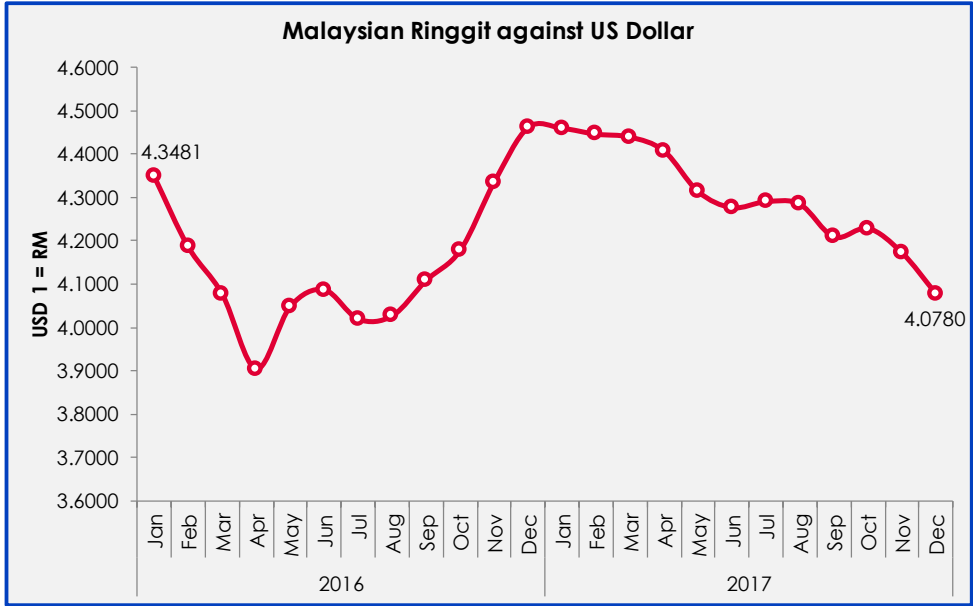
# Exchange Rate

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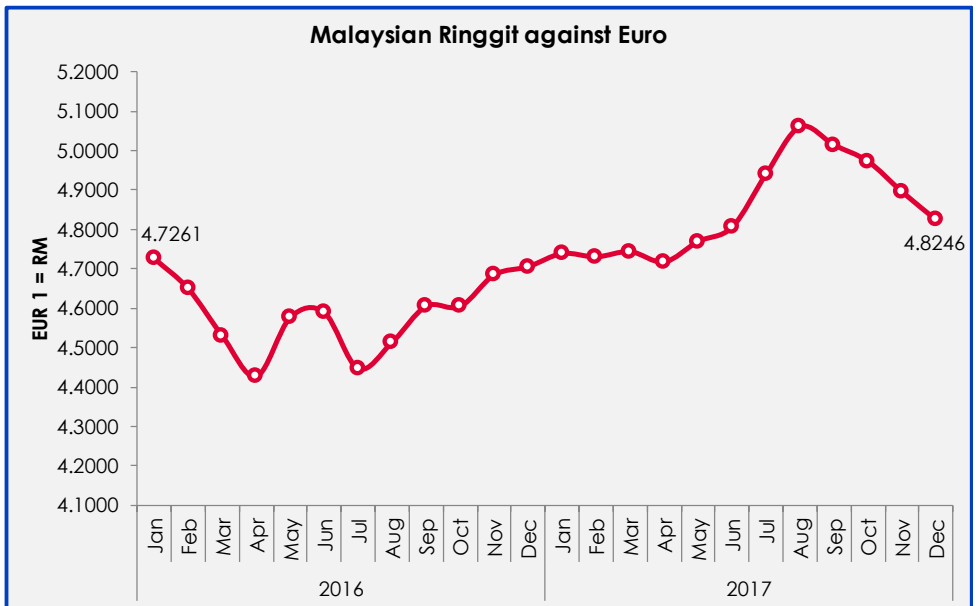




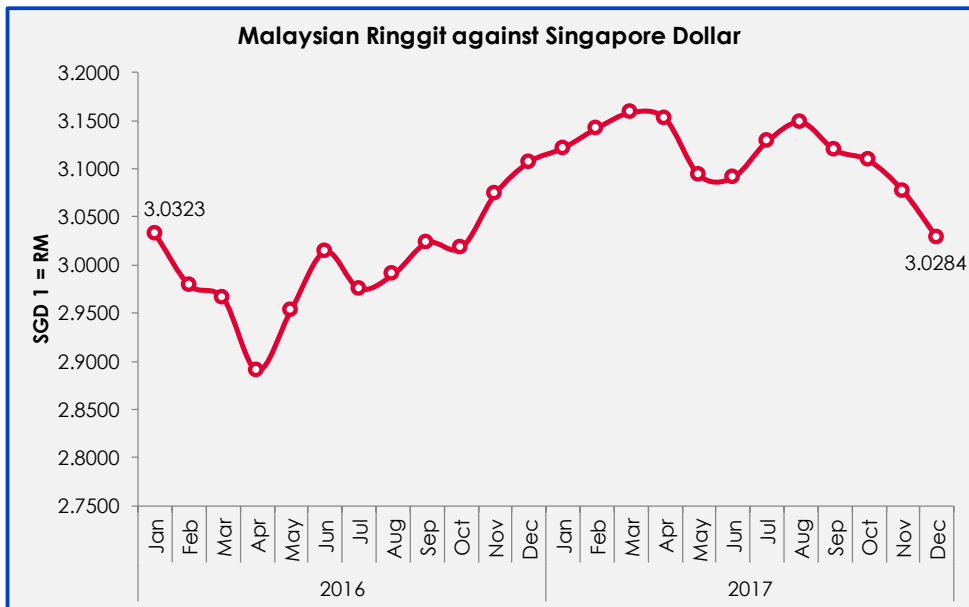
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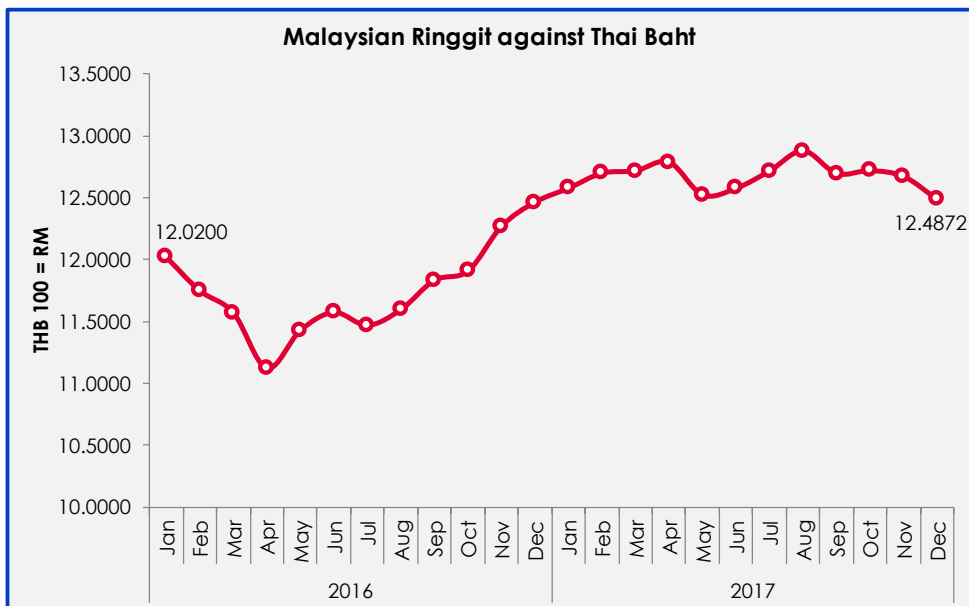
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## SINGAPORE DOLLAR JANUARY 2016 - DECEMBER 2017

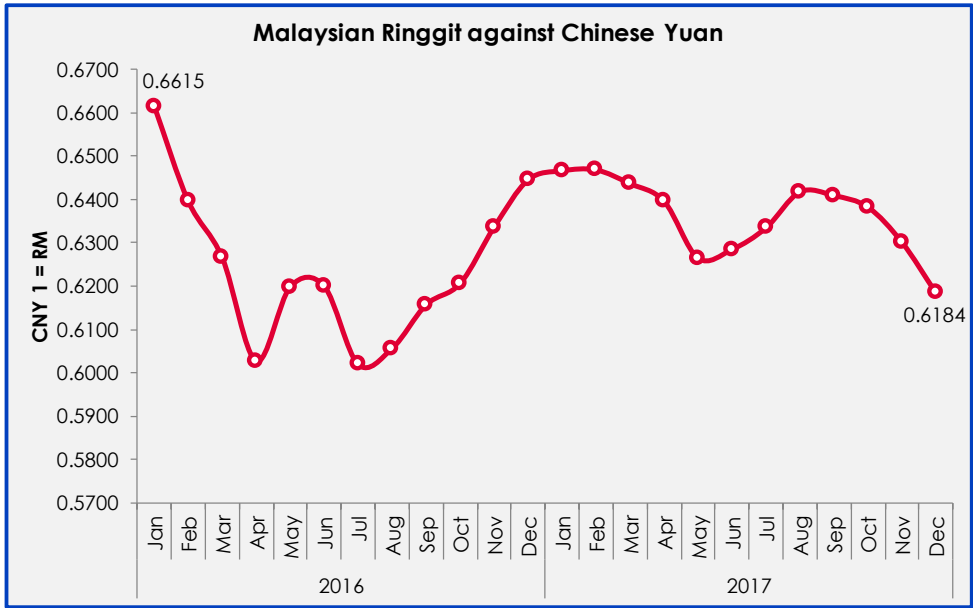


## THAI BAHT JANUARY 2016 - DECEMBER 2017

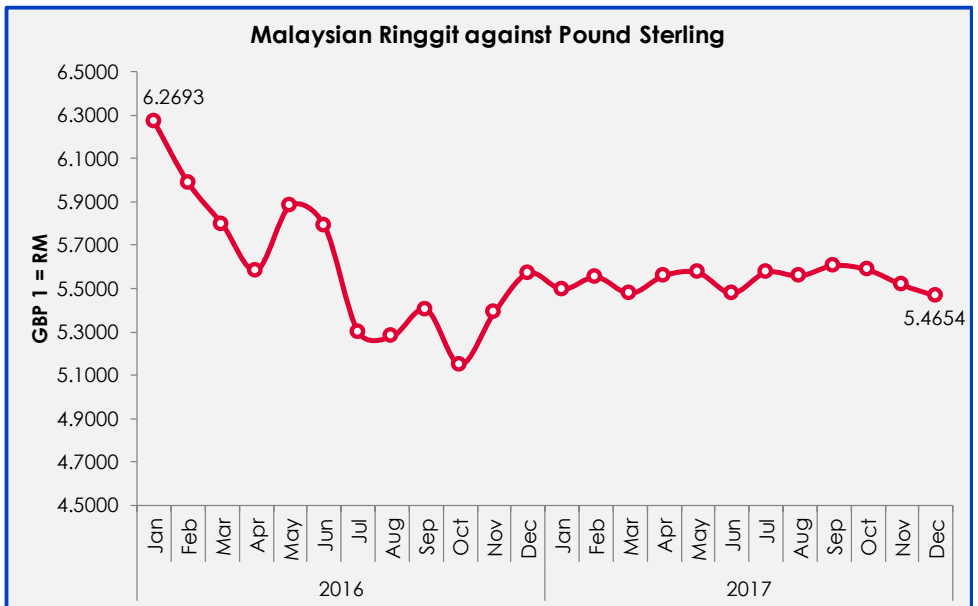




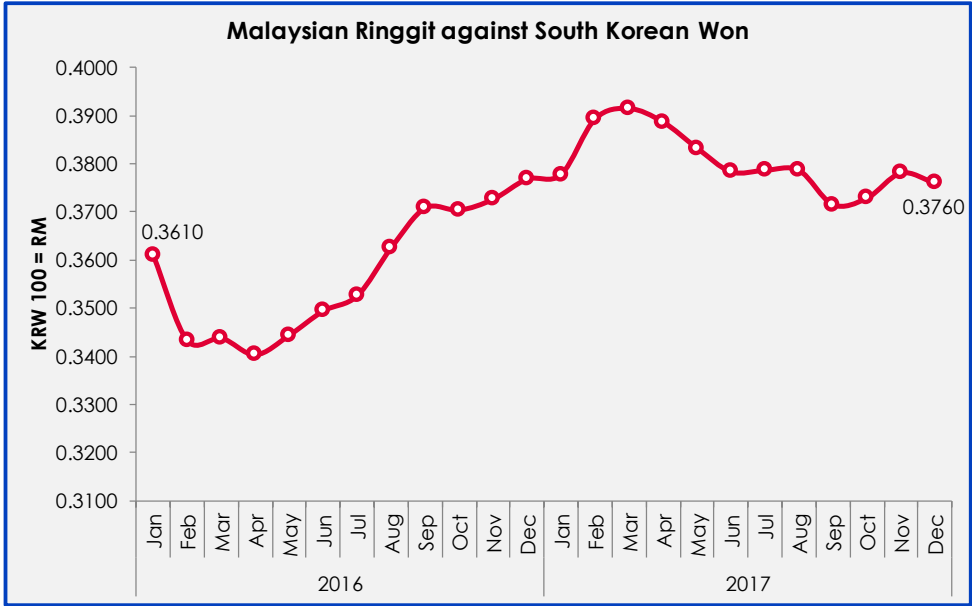
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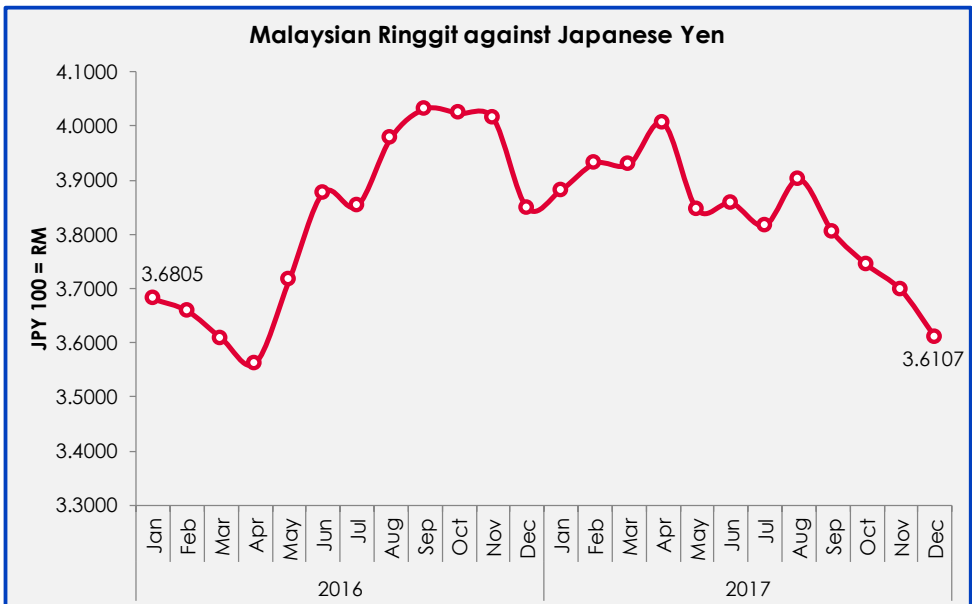
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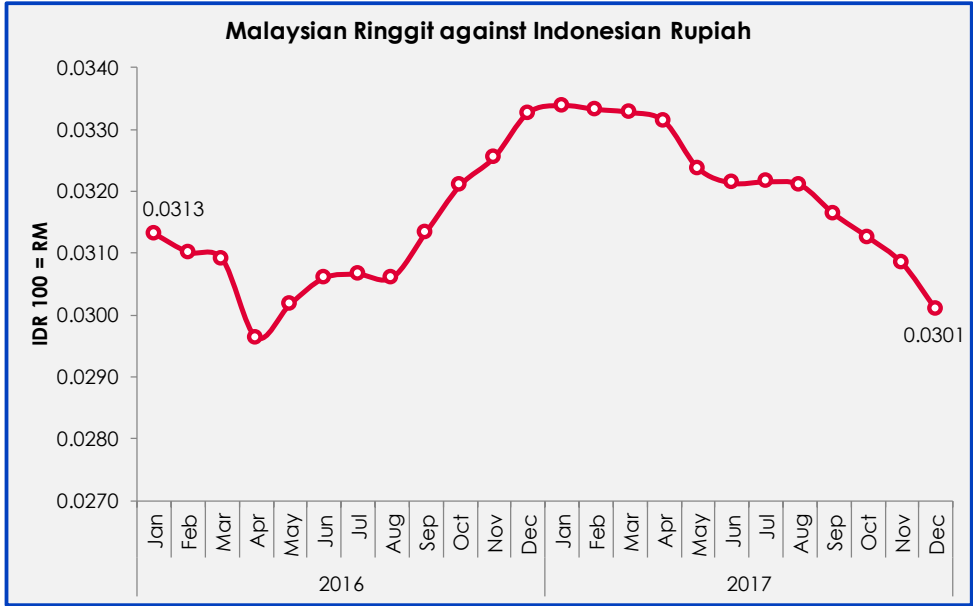
## SOUTH KOREAN WON JANUARY 2016 - DECEMBER 2017



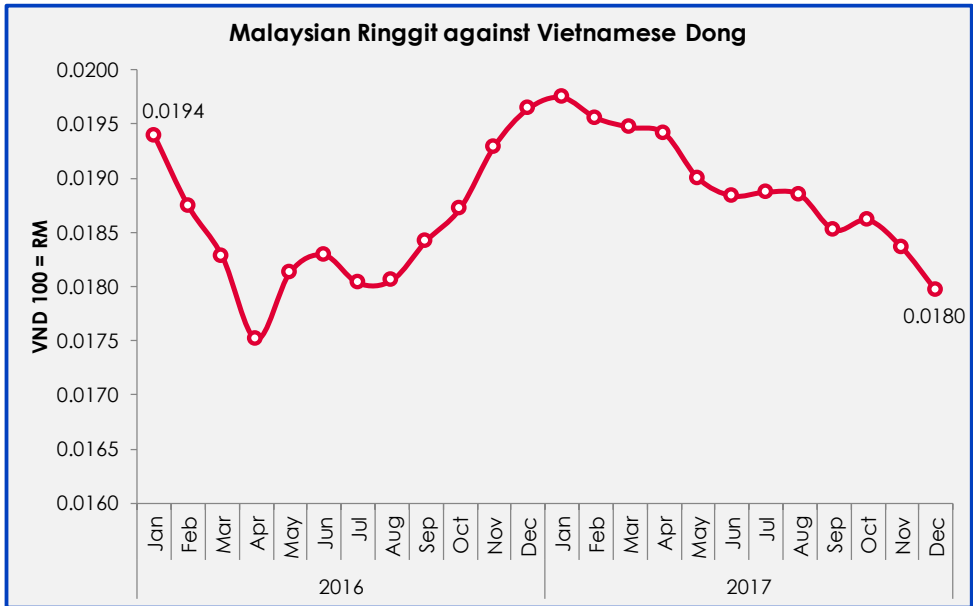
## JAPANESE YEN JANUARY 2016 - DECEMBER 2017



# INDONESIAN RUPIAH JANUARY 2016 - DECEMBER 2017



# VIETNAMESE DONG JANUARY 2016 - DECEMBER 2017



Source: BNM













# Malaysia Halal Export

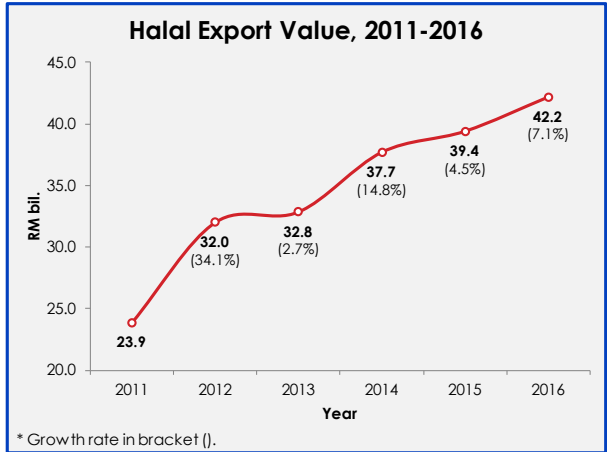
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## Top 10 Halal Export Destinations

1		P.R.China <b>RM5.4 bil.</b>
2		Singapore <b>RM4.8 bil.</b>
3		USA <b>RM2.9 bil.</b>
4		Japan <b>RM2.7 bil.</b>
5		Netherlands <b>RM2.3 bil.</b>
6		Indonesia <b>RM1.9 bil.</b>
7		Thailand <b>RM1.5 bil.</b>
8		Australia <b>RM1.4 bil.</b>
9		India <b>RM1.3 bil.</b>
10		R.O.Korea <b>RM1.3 bil.</b>



## Halal Export Value by Products Cluster 2016

Product Category	Value (RM bil.)
Cosmetics and Personal Care	2.2
Food and Beverage	18.6
Halal Ingredients	12.8
Industrial Chemical	1.7
Palm Oil Derivatives	6.3
Pharmaceutical	0.7
<b>Grand Total</b>	<b>42.2</b>

### Methodology:

Export Halal Statistics is extracted from the Malaysia External Trade Statistics. Compilation of statistics for Halal exports products is based on companies registration number that received the halal certificate from the Jabatan Kemajuan Islam Malaysia (JAKIM) / Jabatan Agama Islam Negeri (JAIN). These companies registration numbers are then matched to the registration number of exporting companies as declared in the Department of Customs forms (electronically).

Source: JAKIM and DOSM

